



### Version 3 - June 27, 2019

### Table of Contents

Creating a Password for a New Account	4
Create/Manage Recipient User Accounts	17
Setting Up Organization Facilities & Counties	26
Upload Insurance Document	31
Inviting Subrecipient Organization	39
Inviting Multiple Subrecipient Organizations	45
Manage Subrecipient Invitations	58
Resend Subrecipient Organization Request	63
Approve Submitted Organization Invitation	68
Add Single Subrecipient Organization	77
Submit SF-424	85
Review SF-424 After Submittal	97
Submit RPA on Behalf of Subrecipient	. 104
<ul> <li>Submit Multiple RPAs on Behalf of Subrecipients from Other Grants Management Software.</li> </ul>	. 114
Submit RPA for Your Organization	.124
Approving RPA	134
Change Subrecipient Point of Contact	. 140
Export RPA Data	. 144

### Table of Contents

Assign Recipient POC to Applicant	147
Create/Assign Subrecipients to Regions	151
Edit Regions/Subrecipients Assigned to Regions	155
Upload PA Administrative Plan	167
Upload Organization Documents	173
Edit or Remove Organization Documents	181
Uploading Documents Using the Wizard	
Identify Tasks to Complete	193
Signing Projects	195
Calendar	206
Applicant Exploratory Calls	211
Add Widgets to Dashboard	214
Add Tiles to Dashboard	219
Release Notes, Help, Feedback and Sign Out	223

# Creating Password for a New Account



### Login Screen

#### **Grants Portal**

#### Sign in to Your Account

USERNAME		Forgot your username
PASSWORD		Forgot your password
	SIGN IN	

Please use Mozilla Foxfire as web browser for best results, however Chrome, Safari, Explorer can also be used

Website address is <a href="https://grantee.fema.gov">https://grantee.fema.gov</a>

### **Privacy Notice Pop-Up**

#### **Grants Portal**

#### **Privacy Notice**

Authority: FEMA is authorized to collect the information requested pursuant to the Robert T. Stafford Disaster Relief and Emergency Assistance Act, §§ 402-403, 406-407. 417, 423, and 427, 42 U.S.C. 5170a-b, 5172-73, 5184, 5189a, 5189e; The American Recovery and Reinvestment Act of 2009, Public Law No. 111-5, § 601; and "Public Assistance Project Administration," 44 C.F.R. §§ 206.202.

**Purpose:** FEMA is collecting this information to provide user access to the Grants Portal system. This enables users to collaborate with FEMA and manage their pre-aware disaster grant activities.

**Routine Uses:** The information on this form may be disclosed as generally permitted under 5 U.S.C. § 552a(b) of the Privacy Act of 1974, as amended. This includes using this information as necessary and authorized by the routine uses published in DHS/ALL – 004 General Information Technology Access Account Records System of Records 74 FR 49882 (September 29, 2009), a upon written request, by agreement, or as required by law. The Department's full list of syste of records notices can be found on the Department's website at: http://www.dhs.gov/syst records-notices-sorns.

**Consequences of Failure to Provide Information:** The disclosure of information on this form is voluntary; however, failure to provide the requested information may prevent or delay you from obtaining an account with the Grants Portal system.

#### Click **Accept** or Press Enter

X

REJECT ACCEPT

### Attention Pop Up Box

#### **Grants** Portal X **ATTENTION** You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only. Unauthorized or improper use or access of this system may result in disciplinary action, as well as civil and criminal penalties. By using this information system, you understand and consent to the following: . You have no reasonable expectation of privacy when you use this information system; this includes any communications or data transiting, stored on or traveling to or from this information system. At any time, and for any lawful government purpose, the government may monitor, intercept, search and seize any communication or data transiting, stored on or traveling to or from this information system. • The government may disclose or use any communications or data transiting, stored on or traveling to or from this information system for any lawful government purpose. • You are NOT authorized to process classified information on this information system. ACCEPT Click Accept or Press Enter

### Welcome Wizard

#### **Grants Portal**

W	elcome	to the Gra	nts Portal!	
To ge	et started, we'll as	sk you a few questions	to get your account set up.	
Ctart	Dassword	Security Question	C Einalize Account	

Start Z Password S Security duestion C Prinaize Account	C PREV NEAT -
Use the Previous and Next buttons to navigate through the steps and fill out your information.	
	/ L
	Click Next

### Create New Password

#### **Grants Portal**

#### Welcome to the Grants Portal!

First, let's create a password so you can access your account. Please select a password and enter it twice below.



- Make your password at least 15 characters long. The longer, the better.
- Include uppercase and lowercase characters, numbers, punctuation marks, and symbols. The greater the variety, the more secure

### Create Security Question

#### **Grants Portal**

All Now o	most do	DNE! question in case you f	orget your password		
1 Start	2 Password	3 Security Question	Finalize Account	← PREV	NEXT
SECURITY QUES	TION our childhood nickna	ime?	*		
SECURITY ANSW	VER				/
******				Step	2:
RE-ENTER YOUR	SECURITY ANSWER			Click N	le>
*****			Sten 1: Select Security		
			Question & Answer (at least 5 characters)		

### **Review Information**

#### **Grants Portal**



### **Congratulations Screen**

#### **Grants Portal**

#### **Congratulations!**

Your account has been activated. Use the button below to continue.



### **Re-Login to Grants Portal**

#### **Grants Portal**



### **Privacy Notice Pop-Up**

#### **Grants Portal**

#### **Privacy Notice**

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**Consequences of Failure to Provide Information:** The disclosure of information on this form is voluntary; however, failure to provide the requested information may prevent or delay you from obtaining an account with the Grants Portal system.

REJECT

ACCEPT

#### Click **Accept** or Press Enter

X

### Attention Pop Up Box

#### **Grants** Portal X **ATTENTION** You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only. Unauthorized or improper use or access of this system may result in disciplinary action, as well as civil and criminal penalties. By using this information system, you understand and consent to the following: . You have no reasonable expectation of privacy when you use this information system; this includes any communications or data transiting, stored on or traveling to or from this information system. At any time, and for any lawful government purpose, the government may monitor, intercept, search and seize any communication or data transiting, stored on or traveling to or from this information system. • The government may disclose or use any communications or data transiting, stored on or traveling to or from this information system for any lawful government purpose. • You are NOT authorized to process classified information on this information system. REJEC ACCEPT Click Accept or Press Enter

### Navigation/Menu

#### **Grants Portal** BLACK, S Dashboard A Your organization has been assigned as the primary Grantee for one or more disasters and you have not yet submitted a Request for Public Assistance (RPA) to FEMA for each of My Organization Rhode Island Emergency Management Ageny (000those disasters. You may also submit a RPA to FEMA on behalf of any of your subrecipients. Click here to submit a RPA for your organization. **Organization Profile** Click here to submit a RPA on behalf of your subrecipients. **Organization Personnel** Applicant Event Profiles Exploratory Calls **Action Items** Your dashboard has no tiles! **Recovery Scoping** Meetings Events The Dashboard is a great place to put the Grants Portal data that you care about the most. Projects The Dashboard is made up of tiles that display the most important info about a particular item or set of items in the Damages system. Work Order Reg Any time you find data that you want to keep track of, click "22" at the top of the page or section - a tile will be created for that particular data. Work Orders Dashboard My Tasks 🛱 Calendar Menu Items Subrecipients Subrecipient Ta

# Create/Manage Recipient User Accounts

Create, Add Roles, Reset Password, Sent Temporary Password



### Create New User Account

Bashboard	Step 1: Click <b>My</b> <b>Organization</b> to expand		LACK, STARLE
My Organization     Mode Island Emergency     Management Ageny (000-     Rhode Island Emergency Manage	a Lion Frome		≟ DOWNLOAD / EDIT
Organization Profile General Information	rory Rhode Island Emergency Management Ageny	IS ACTIVE? Yes	
Applicant Event Profiles     Exploratory Calls     EIN     Recovery Scoping	Step 2: Click	FEMA PA CODE DUNS NUMBER 703506517	
Meetings	Organization Profile		MANAGE
<ul> <li>Projects</li> <li>A PA Administrative Plan &gt;</li> <li>Damages</li> </ul>			2. UPLOAD NEW PA ADMIN PLAN
Work Order Requests Work Orders	rofiles >	Step 3: Click	MANAGE
<ul> <li>✓ My Tasks</li> <li>✓ Alendar</li> </ul>		Manage	¢ MANAGE
♣     Subrecipients     ♥     Locations >       ☑     Subrecipient Tasks     ♥			MANAGE
Vutilities     Vutilities       Resources			¢ MANAGE
Intelligence Insurance Profile >			UPLOAD INSURANCE DOCUMENTS     PHLP

### Create User Account

#### **Grants Portal**

🕐 Dashboard	-	• · ·	·					
My Organization	Rhode Isla		t Ageny (000-ULBLX-00) / Manage Personnel	e Personnel			+	CREATE D GO BACK
Organization Profile	Q Search	0						SHOW/HIDE COLUMNS
Organization Personnel	L	ast Name	Ja First Name	1 Middle Initial	11 Roles	Emails	Phones	
Applicant Event Profiles	MANAGE A	BANSLEYSPAGS	ABANSLEYSPAGS			ABANSLEYSPAGS@fema.gov (Work)	(555) 555-555 , FEMA	
Exploratory Calls	C MANAGE A	BANSLEYSPDMG	ABANSLEYSPDMG			ABANSLEYSPDMG@fema.gov (Work)	(555) 555-555 , FEM	
Recovery Scoping Meetings	MANAGE A	BANSLEYSPDTFL	ABANSLEYSPDTFL			ABANSLEYSPDTFL@fema.gov (Work)	(555) 555-555 , FEI	
Events	MANAGE A	BANSLEYSSI	ABANSLEYSSI			ABANSLEYSSI@fema.gov (Work)	(555) 555-555 , FR	0.1
Projects	MANAGE A	BANSLEYSSILE	ABANSLEYSSILE			ABANSLEYSSILE@fema.gov (Work)	(555) 555-555 ,	
Damages	C MANAGE A	BANSLEYSSITFL	ABANSLEYSSITFL			ABANSLEYSSITFL@fema.gov (Work)		5
Work Order Requests	MANAGE A	BattleSPAGS	ABattleSPAGS			ABattleSPAGS@fema.gov (Work)	Click Creat	e
Work Orders	MANAGE A	BattleSPDMG	ABattleSPDMG			ABattleSPDMG@fema.gov (Work)		
🗹 My Tasks 🗸 🗸	MANAGE A	BattleSPDTFL	ABattleSPDTFL			ABattleSPDTFL@fema.gov (Work)	(555) 555-555 , FEMA (De	sk)
苗 Calendar	MANAGE A	BattleSSI	ABattleSSI			ABattleSSI@fema.gov (Work)	(555) 555-555 , FEMA (De	sk)
🛨 Subrecipients 🗸 🗸	10 - Sho	wing 1 to 10 of $746$ optrio	c					5 75 Novt
Subrecipient Tasks 🗸		wing 1 to 10 01 740 entitle	5				Flevious I Z 3 4	5 75 Next

Utilitie

Intelligence

♠ 💶 🔒 BLACK, STARLE...

### New Account Information Pop-Up Box

Se Grants Portal	Assign Personnel	×
Dashboard      My Organization      Mhode Island Emergency      Management Ageny (000-      Rhode Island Emergency Management Ageny	Organization	Rhode Island Emergency Management Ageny
Organization Profile Q Search.	First Name *	
Step 1: Complete	Last Name *	
Step 1: Complete	Middle Initial	
	Title *	
Meetings MANAGE ABANSLEYSPDTFL	Email *	
Events	Confirm Email *	
Damages ABANSLEYSSITFL	Phone	
Work Order Requests	Mobile Phone	
Work Orders ABattleSPDMG		
My Tasks  MANAGE ABattleSPDTFL	Username *	
Subrecipients		B SAVE SAVE
Subrecipient Tasks Y Showing 1 to 10 of 746 entries		
		Step 2:
Intelligence		Click Save

### Provide Roles to Personnel

	Portal					🗍 🚺 💄 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency	My Organ	IIZATION Profile M	anage Personnel	Type name to locate		+ CREATE O GO BACA
Organization Profile	Q, buggs	0				SHOW/HIDE COLUMNS
····· Organization Personnel	Last Name	🚛 First Name	11 Middle Initial	11 Roles	Emails	Phones
<ul> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> </ul>	MANAGE Cunny	Buggs		Read-Only Access	Buggs@Riema.gov (Work)	(401) 555-1122, Work (Desk) (401) 555-0155, Work (Ceil)
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	10 • Showing 1 to 1 of 1	entin form 747 total entries)				Previous 1 Nex
···· Events		Click				
Projects Damages		Manage				
Work Order Requests						
Work Orders						
🗹 My Tasks 🗸 🗸						
🛱 Calendar						
击 Subrecipients 🗸 🗸						
Subrecipient Tasks						
Utilities						
<ul> <li>Resources</li> <li>Intelligence</li> </ul>						

### Manage Roles to Personnel

	Portal				<b>*0</b>	BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency	Personnel Deta Rhode Island Emergency Management Age	ails eny (000-ULBLX-00) / Bunny, Buggs			RE-SEND INVITE	්ර GO BACK
Organization Profile     Organization Personnel     Applicant Event Profiles     Exploratory Calls     Recovery Scoping	General Information NAME TITLE ORG PERSONNEL STATUS	Bunny, Buggs Recovery Director Active	User Information Username Account status Account locked?	Buggs@Riema.gov EDIT Active No		
Meetings – Events – Projects – Damages – Work Order Requests – Work Orders	Contact Info >	Step 1: Expand <b>Roles</b>	LAST LOGIN PASSWORD LAST SET SECURITY QUESTION RESET REQUIRED?	6/10/2019 10:41 am SEND TEMPORARY PASSY No REQUIRE SECURITY QUESTION RESET	VORD	MANAGE
✓       My Tasks       ✓	♣ Roles ➤       System Roles >       Event Roles >       Organization Roles Rhode Island Emerged	rgency Management Ageny (000-ULBLX-00) 🗸		Step 2: Cl Manag	lick e	MANAGE



### Manage User Account

	s Portal				Edit User Name
Dashboard     My Organization     Rhode Island Emergency	Rhode Island Emergency Management Age	ails eny (000-ULBLX-00) / Bunny, Buggs			RE-SEND IN
···· Organization Profile	General Information		User Information		V
Organization Personnel	NAME	Bunny, Buggs	USERNAME	Buggs@Rlema.gov	EDIT
Applicant Event Profiles	TITLE	Recovery Director	ACCOUNT STATUS	Active	
Exploratory Calls	ORG PERSONNEL STATUS	Active	ACCOUNT LOCKED?	No	
···· Recovery Scoping					
Meetings			LAST LOGIN		· · · · · · · · · · · · · · · · · · ·
···· Events			PASSWORD LAST SET	6/10/2019 10:41 an	SEND TEMPORARY PASSWORD
···· Projects			SECURITY QUESTION RESET REQUIRED?	No REQUIRE SECURI	TY QUESTION RESET
···· Damages					
···· Work Order Requests	Contact Info >				Send
···· Work Orders					Temporary
🗹 My Tasks 🗸 🗸	🖀 Roles 🗸		Posot Soc	urity	Deceword
苗 Calendar			Reset Set	unity	Password
🕂 Subrecipients 🗸	System Roles >		Questic	ons	
🛛 Subrecipient Tasks 🗸	Event Roles >				

# Copy Password Reset Link to Email to Resend

Personnel Details	
CISOTITE Details     CENT	5 GO BACK
Image: My Organization         Rhode Island Emergency Management Ageny (000-ULBLX-00) / Bunny, Buggs	
General Information User Information	
Organization Profile     NAME     Bunny, Buggs     USERNAME     Buggs@Rlema.gov     EDIT	
Organization Personnel         Account status         Active	
Applicant Event Profiles     ORG PERSONNEL STATUS     Active     Active     Active     No	
Exploratory Calls	
Recovery Scoping       Meetings       PASSWORD LAST SET     6/10/2019 10:41 am       SEND TEMPORARY PASSWORD	
Events SECURITY OUESTION RESET NO REQUIRE SECURITY QUESTION RESET	
Projects REQUIRED?	
Damages Contact Info >	MANAGE
Work Order Requests	
Work Orders 24 Roles >	
V My Tasks V	
Calendar A Notification Subscriptions >	
Subrecipient Tasks     Password Reset Requests     Password Reset Requests	RESET LINK
Reset Link	

# Setting Up Organization Facilities & Counties



### **Organization Profile**



### Add Counties to Profile

	Portal	🔺 🚺 💄 BLACK, STARLE
🕐 Dashboard	🏛 My Organization Profile	
My Organization  Rhode Island Emergency	Rhode Island Emergency Management Ageny (000-ULBLX-00)	
···· Organization Profile	General Information	
Organization Personnel	<b>STATE/TRIBE/TERRITORY</b> Rhode Island Emergency Management Ageny	IS ACTIVE? Yes
Applicant Event Profiles	TYPE State Government	FEMA PA CODE 000-ULBLX-00
Exploratory Calls	EIN NUMBER	DUNS NUMBER 703506517
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Recipient Regions >	✿ MANAGE
···· Events ···· Projects	A PA Administrative Plan >	📩 UPLOAD NEW PA ADMIN PLAN
— Damages — Work Order Requests	Subrecipient Organization Profiles >	MANAGE
<sup></sup> Work Orders ☑ My Tasks ✔	🐮 Personnel >	MANAGE
🛱 Calendar	♦ Locations >	MANAGE
Subrecipient Tasks V	IU Counties with Facility >	¢ Manage
Resources		
<ul> <li>Intelligence</li> </ul>	Insurance Profile >	Click Manage

### Statewide Facilities/Locations



### Identify Counties with Facilities/Locations

	Portal	🛔 🚺 💄 BLACK, STA
Dashboard     My Organization     Rhode Island Emergency	My Organization Profile Manage Counties  Rhode Island Emergency Management Ageny (000-ULBLX-00) / Manage Counties	
Organization Profile     Organization Personnel     Applicant Event Profiles     Exploratory Calls     Recovery Scoping	Image: Counties         Q       Search         Image: County         Image: FADD	
Meetings - Events - Projects - Damages - Work Order Requests	Image: Metric County       Image: ADD       Image: ADD <tr< td=""><td>Step 2: Click <b>Save</b></td></tr<>	Step 2: Click <b>Save</b>
Work Orders         ✓ My Tasks       ✓         ➡ Calendar         ∴ Subrecipients       ✓         ✓ Subrecipient Tasks       ✓         ✓ Utilities       ✓         ID Resources       ✓	10 Showing 1 to 5 of 5 entries Step 1: Click Add for each county	Previous 1 Nex

# Upload Insurance Document



### **Uploading Insurance Documents**



### Upload Insurance Documents Pop-Up Box



### Locate Insurance File Pop-Up Box

<b>B</b> Grants	s Portal	Upload		ents				;	×	
🙆 Dashboard	Rhode Island Emergency Management Age	opioa								
1 My Organization		r 1							3	
Rhode Island Emergency Management Ageny (000-	General Information		File Upload						×	]
Organization Profile	STATE/TRIBE/TERRITORY		← → ~ ↑ 📕 > TI	nis PC > Desktop > Rhode Island		マ ひ Search	n Rhode Island		٩	es
Organization Personnel	ТҮРЕ		Organize   New fold	er			1 1 1 1	- 🔳	0	DO-ULI
	EIN NUMBER	Docur	📙 Grants Manager 🔷	Name ^	Date modifi	ed Type	Size			13506
Applicant Event Profiles	EIN NUMBER		Grants Portal	Insurance document	6/10/2019 1	1:47 A Microsoft W	lord D	12 KB		13300
Exploratory Calls	Recipient Regions >	0		Pre-Disaster Photos	6/4/2019 11 6/4/2019 10	40 AM Microsoft W 24 AM Microsoft W	/ord D √ord D	12 KB 12 KB		
Recovery Scoping			3D Ob	Timesheets	6/4/2019 12	00 PM Microsoft W	/ord D	12 KB		
Meetings		r	e							
Events	A PA Administrative Plan >									
Projects										
Damages	A Subrecipient (	1 · CI	ick to							
Work Order Requests	Step .	т. Сі								
Work Orders	Personnel > Select	doc	ument							
			J							
My lasks 👻	♥ Locations >		~							
E Calendar			File na	me: Insurance document		~ All Fil	les		~	
Subrecipients 💙	Of Counties with Facility						Open	Cancel		
🗹 Subrecipient Tasks 💙	Countres man donty									
🖌 Utilities 🛛 👻						$\sim$				
Resources	Insurance Profile ➤				Step 2:					
Intelligence ¥					Onon					
					Open					

### Edit Insurance Document Information

<b>B</b> Grants	Portal	Upload Insurance Documents				×	
🙆 Dashboard	Rhode Island Emergency Management Age	opload insurance bocuments				101	
My Organization Above Standard Strangement Ageny (000-	General Information STATE/TRIBE/TERRITORY	Drag and drop files here, or click here to select files.					
Organization Personnel	түре						000-UL
Applicant Event Profiles	EIN NUMBER	Documents Pending Upload					703506
Exploratory Calls	-	Q. Search					
Recovery Scoping	Recipient Regions >	IL Filename II	Description	Size 11	Category	11	
Meetings	A PA Administrative Plan	CPEDIT REMOVE     Insurance document.docx		11.4 KB			
Events		18 Showing 1 to 1 of 1 entries		Pre	vious 1 Ne	ter	
Projects	A Subrecipient Organization Profiles			1.15	1000 I. Ho	<u>.</u>	
Work Order Requests			🏦 UPLOAD PI	ENDING DOCUME		EL	
Work Orders	Step 1 · Click	dit	_				
My Tasks 💙							
🛱 Calendar							
🚠 Subrecipients 💙							
🗹 Subrecipient Tasks 💙	Counties with Facility >						
🗲 Utilities 🔷 🗸							
C Resources	Insurance Profile >						
Intelligence							

### **Upload Insurance Documents**


#### Save Insurance Document Information

	s Portal	Brocess Document X	
🚯 Dashboard	Rhode Island Emergency Management Ageny (000-ULBLX-00)	Process Document	
My Organization School	General Information	CAUTION: Document will be uploaded to the <b>Insurance</b> <b>Profile</b> .	
···· Organization Profile	STATE/TRIBE/TERRITORY RUIDUE ISland Enlerg		
Organization Personnel	TTPE State Government	Filename *	r.
Applicant Event Profiles	EIN NUMBER 05-6000522	General Insurance Document	D
Exploratory Calls	Recipient Regions >	Description	
Recovery Scoping Meetings		Expires 12/31/2020	
	A PA Administrative Plan >	Category *	
Projects			
	La Subrecipient Organization Profiles >	SAVE SAVE	
Work Order Requests			
	🛎 Personnel >		
🗹 My Tasks 😽 😽	( and the second s		
🛗 Calendar	Locations >	Click Save	
👫 Subrecipients 🗸 🗸			
🗹 Subrecipient Tasks 💙	Counties with Facility >		
🖌 Utilities 🗸 🗸	(		
C Resources	Insurance Profile		
Intelligence			

#### Upload Pending Documents

Crants Portal     Ashboard     My Organization	Upload Insurance Documents	ar click here to selec	tfiles		×	
To add additional, click and drop or click to locate files	Documents Pending Upload					Yes 000-ULE 703506
	Image: Second	Description 11 Expires 12/31/2020	Size 11 11.4 KB	Category Insurance Policy	11	
Projects	10 • Showing 1 to 1 of 1 entries		Pre	vious 1 Ne	xt	
Work Order Requests     Work Orders		LUPLOAD PEND	ING DOCUME	NTS O CANC	1	
✓ My Tasks     ✓       ➡ Calendar     ♥ Locations >       ➡ Subrecipients     ✓	Click U	pload				
<ul> <li>✓ Subrecipient Tasks ∨</li> <li>✓ Utilities ∨</li> </ul>	Pend	ling nents				
<ul> <li>Resources</li> <li>Intelligence</li> </ul>	Docum					

# Inviting Subrecipient Organization

You cannot do anything with the account after the invite is sent until the Organization logs in and sets up their information. Best used in normal operating state.



#### **Organization Profile**



#### Inviting Subrecipient Organization

Grant	s Portal	🜲 💶 🚨 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency     Management Ageny (000-	My Organization Profile  Rhode Island Emergency Management Ageny (000-ULBLX-00)	🛓 DOWNLOAD 💽 🛃
Organization Profile	General Information	
Organization Personnel	STATE/TRIBE/TERRITORY Rhode Island Emergency Management Ageny	IS ACTIVE? Yes
Applicant Event Profiles	TYPE State Government	FEMA PA CODE
<ul> <li>Exploratory Calls</li> </ul>	EIN NUMBER	DUNS NUMBER
Recovery Scoping		
- Events	Recipient Regions >	🌣 MANAGE
<ul> <li>Projects</li> <li>Damages</li> </ul>	A PA Administrative Plan >	🕹 UPLOAD NEW PA ADMIN PLAN
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	Subrecipient Organization Profiles >	MANAGE
☑ My Tasks ✔	🛎 Personnel >	Click Manage
Cubacciniante		

#### Inviting Single Subrecipient Organization



#### Subrecipient Information

	Portal		🛔 💶 💄 BLACK, STARLE
Dashboard     Dashboard     My Organization     Rhode Island Emergency     Management Ageny (000-     Organization Profile	Rhode Island Emergency Management Ageny (000 General Information	D-ULBLX-00) / Invite Organization	Step 3: Click Save
<ul> <li>Organization Personnel</li> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> </ul>	Requesting Organization Organization Name * Type *	Rhode Island Emergency Management Ageny Select	Step 1: Enter
<ul> <li>Events</li> <li>Projects</li> </ul>	Contact Information		Applicant Information
<ul> <li>Damages</li> <li>Work Order Requests</li> <li>Work Orders</li> <li>My Tasks </li> </ul>	First Name * Last Name * Phone Number *		
Calendar	Email *		Step 2: Enter Contact Information

### Confirmation of Organization Invitation

Grant	s Portal		LACK, STARLE
Dashboard      My Organization      Rhode Island Emergency     Management Ageny (000-     UELX-00)	Organization Invitat	ion	RESEND × CANCEL
<ul> <li>Organization Profile</li> </ul>	General Information		
Organization Personnel     Applicant Event Profiles     Exploratory Calls     Recovery Scoping     Meetings     Events     Projects     Damanes	REQUESTING ORGANIZATION ORGANIZATION NAME ORG TYPE CREATED BY CREATED ON ACCOUNT ACTIVATE LINK	Rhode Island Emergency Management Ageny Warwick, City of City or Township Government BLACK, STARLENE 06/10/2019 08:52 AM AST https://grantsportal-uat-site.azurewebsites.net/#organizationrequest/activate/362a872f-7744-4c23-9649-26f8a5a06db7	
Work Order Requests     Work Orders	Contact Information	Dionne	
☑ My Tasks ▼ ★ Calendar	LAST NAME	Warwick	
una Subrecipients ✓	PHONE NUMBER	(401) 555-1212 DionneW@warwickcity.gov	

## Inviting Multiple Subrecipient Organizations

You cannot do anything with the account after the invite is sent until the Organization logs in and sets up their information. Best used in normal operating state.



#### **Organization Profile**



#### Inviting Subrecipient Organization

<b>Grant</b>	s Portal	🔺 🚺 💄 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency     Management Ageny (000-	My Organization Profile  Rhode Island Emergency Management Ageny (000-ULBLX-00)	🛃 DOWNLOAD 🕜 EDIT
Organization Profile     Organization Percented	General Information	
<ul> <li>Applicant Event Profiles</li> </ul>	STATE/TRIBE/TERRITORY       Rhode Island Emergency Management Ageny         TYPE       State Government	IS ACTIVE? Yes FEMA PA CODE
Exploratory Calls     Recovery Scoping	EIN NUMBER	DUNS NUMBER
Meetings	Recipient Regions >	🌣 MANAGE
<ul> <li>Projects</li> </ul>	A PA Administrative Plan >	🏂 UPLOAD NEW PA ADMIN PLAN
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	🚠 Subrecipient Organization Profiles 🔸	🌣 MANAGE
Work Orders	🛎 Personnel 🗲	Click Manage
Calendar		

#### Invite New Organization – Bulk Invite

	Portal					🗍 🚺 💄 BLACK, STARL
Dashboard     My Organization     Rhode Island Emergency		Dient Organization F	Profiles	S		IMPORT - + NEW ORGANIZATION - 5 GO BAC     A Download Template
···· Organization Profile	Q Search	0				Upload Spreadsheet     View Imports     SHOW/HIDE COLUM
Organization Personnel	Name	і≞ Туре	PNP?	1 PNP Type 1 Recipient Region	1 Primary Count	State/Tribe/Territory
Applicant Event Profiles	City of ABANSLEY	City or Township Government	No		Provid	Rhode Island Emergency Management Ageny
Exploratory Calls	• City of ABattle	City or Township Government	No		nty	y Rhode Island Emergency Management Ageny
Meetings	Q City of ACoalwell	City or Township Government	No	/	County	y Rhode Island Emergency Management Ageny
···· Events	City of ADaly	City or Township Government				Rhode Island Emergency Management Ageny
Projects	Q City of AHARRISON	City or Township Government		Click Import, S	select	Rhode Island Emergency Management Ageny
Damages	City of AJANJIC	City or Township Government		Download Ten	nplate	Rhode Island Emergency Management Ageny
···· Work Order Requests	Q City of AMICKLES	City or Township Government			piace	Rhode Island Emergency Management Ageny
···· Work Orders	Q City of AMORENO	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
🗹 My Tasks 🗸 🗸	City of ASHIFFNER	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
Calendar	City of ASMILEY JR	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
Subrecipients	City of ASUNDERRAJ	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
	Q City of AWilliams	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
Resources	City of AWILT	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
Intelligence	City of AWRIGHT	City or Township Government	No		Providence County	y Rhode Island Emergency Management Ageny
	A Other of DI FOOFTT	Oity of Township Covernment	Ma		Drovidance County	u Dhada Island Emergeney Management Ageny

### Organization Invite Template Pop-Up Box

<b>Grants</b>	Portal	A 🚺 👗 BLACK, STARLE
Dashboard	1 Subrecipient O	Opening Organization_Invites_Import_Template.xlsx
Rhode Island Emergency	Rhode Island Emergency Management Age	You have chosen to open:
Organization Profile	Q Search	Organization_Invites_Import_Template.xlsx     SHOW/HIDE COLUM
Organization Personnel	Name III	which is: Microsoft Excel Worksheet
Applicant Event Profiles	Q City of ABANSLEY	from: https://grantsportal-uat-site.azurewebsites.net
···· Exploratory Calls	Q City of ABattle	Management Ageny
Recovery Scoping Meetings	Q City of ACoalwell	Management Ageny
···· Events	Q City of ADaly	What should Firetox do with this file?         Management Ageny
···· Projects	Q City of AHARRISON	Open with Microsoft Excel (default)
Damages	Q City of AJANJIC	Save File
···· Work Order Requests	Q City of AMICKLES	Management Ageny
····· Work Orders	City of AMORENO	Do this <u>a</u> utomatically for files like this from now on.
🗹 My Tasks 🗸 🗸	Q City of ASHIFFNER	Management Ageny
🛱 Calendar	Q City of ASMILEY JR	Management Ageny
🚠 Subrecipients 🗸 🗸	Q City of ASUNDERRAJ	OK Cancel Management Ageny
🗹 Subrecipient Tasks 💙	Q City of AWilliams	Management Ageny
🖌 Utilities 🛛 🗸	Q	nment No Cce County Rhode Island Emergency Management Ageny
📳 Resources	Sten 1 · C	county Rhode Island Emergency Management Ageny
Intelligence		TCN The
	Open wi	th
		Step 2: Click <b>OK</b>

### Excel Template

🕅 🔒 🏷 - 😋 Organization_Invites_Import_Template.xlsx [Protected View] - Excel											ΒX				
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#### Multiple Organization Excel Template

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A	В	С		D	E	F	G
1 Organization Name	Organization Type	Contact First Name	Contact Last	Name	Contact Email	Contact Phone	
2 Birmingham, City of	City or Township Governmen	t David	Crockett		dcrockett@birmingham.gov	33455589	74
3 Bibb County		▼ len	Keller		hkeller@bibb.gov	33458789	52
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#### Save Multiple Organization Excel Template

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1	Organization Name	Organization Type	Contact First Name	Contact Last Name	Contact Email	Co	ontact Phone			
2	San Juan Unifited School District	City or Township Government	Victoria	Crouse	victoria@saniuansch	ools.net	2221002000			
3	San Juan Public Works	Specia					21002001			
4		IVIICTOSOTT EXCEL					$\sim$			
5										
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#### Upload Invite Template

	P	ortal					💄 Black, Canary
Dashboard     My Organization     Alabama     Organization Profile	Î	Subrecij Alabama / Manage S	Dient Organizatio	n Profiles		<ul> <li>★ IMPORT ▼</li> <li>▲ Download Template</li> <li>▲ Upload Spreadsheet</li> </ul>	+ NEW ORGANIZATION -
Organization Personnel	Q	Search	0			View Imports	SHOW/HIDE COLUMN
Applicant Event Profiles		Name	👫 Туре	PNP?	11 PNP Type 11 Recipient Region Our	ty It State/Tribe/Territory	🕼 Last User Login
Exploratory Calls	Q	Bergin2	County Government	No		Alabama	
Recovery Scoping	Q	BERGINA	City or Township Government	No	Click <b>Import</b> and select	Alabama	
Meetings	Q	BURNSA	City or Township Government	No	Upload Spreadsheet	Alabama	
Events	Events	Calhoun County	County Government	No		Alabama	
Projects	Q	CHAFFINSA	City or Township Government	No	Calhoun Cour	ity Alabama	
Damages	Q	CHALUISANTA	City or Township Government	No	Calhoun Cour	ity Alabama	
Work Order Requests	Q	COTTONA	City or Township Government	No	Calhoun Cour	ity Alabama	
	Q	DMONTGOMERYA	City or Township Government	No	Calhoun Cour	ity Alabama	
My lasks ▼	æ	DODDA	City or Township Government	No	Calhoun Cour	ity Alabama	
📲 Subrecipients 🗸 🗸	€	DONNELLYA	City or Township Government	No	Calhoun Cour	ity Alabama	
✓ Subrecipient Tasks ✓	Q	ECKESA	City or Township Government	No	Calhoun Cour	ity Alabama	
🖋 Utilities 🛛 🗸	Q	FANNONA	City or Township Government	No	Calhoun Cour	ity Alabama	
🗐 Resources	Q	FARRELLA	City or Township Government	No	Calhoun Cour	ity Alabama	
Intelligence	Q	FEMA SI Training	County Government	No	Calhoun Cour	ity Alabama	
<b>()</b>	A	010004		N-	0-ll 0		

#### File Locator Pop-Up Box



#### Commit To Import

Grants	Porta	1						5	Step 1: Errors,	Check for /Warnings
Dashboard     My Organization	🗹 Imp	oort Org	ganization Invite	es					1 /	
Alabama Organization Profile	1. Results									
Organization Personnel		TOTAL P	RECORDS IMPORTED 2				RECORDS W	VITH ERRORS 0		
Exploratory Calls		NEW ORGANIZATI	ON INVITE RECORDS 2				RECORDS WITH	H WARNINGS 0		
Recovery Scoping Meetings	Your import	file is ready to com	mit and contains no warnings. Review the c	data below, the	en click Commit to proce	ss this import.			1	COMMIT IMPORT
Events	If for any rea	son you do not war	nt to commit this import, you may cancel it	by clicking the	e Cancel button. The orig	inal uploaded file has been pr	eserved and may be re-submitted when	you are ready.		CANCEL IMPORT
Projects										
Damages									/	
Work Order Requests	<b>≡</b> Records								_	
Work Orders			SHOW	RECORDS	A11		Stop 2			
My Tasks 🗸 🗸					All		Step 2			
Calendar	Q Searc	h	0				Commit	t Import		SHOW/HIDE COLUMNS
Subrecipients 💙	Row	Result	Organization Type	It Name	i II	Contact First Name	Contact Last Name	Contact Email	J	Contact Phone Number
Subrecipient Tasks 💙	2	Now	City or Township Government	Dirmin	adham City of	David	Crockatt	darackatt@birminaba	m dov	(224) 555 9074
tilities 🗸	2	New	Ony of Township Government	Dirthin		Labor	CIOCREL	Lell- Child	m.gov	(004) 503-03/4
esources	3	New	County Government	Bibb C	county	Helen	Keller	hkeller@bibb.gov		(334) 587-8952
Intelligence 🗸	10 -	Showing 1 to 2 of	2 entries							Previous 1 Nex
Intelligence	10 -	Showing 1 to 2 of	2 entries							

#### Errors Identified In Import

<b>B</b> Grants	Porta	1						Step Erroi	1: Check for rs/Warnings
Dashboard     My Organization     Alabama	🔽 Imp	ort Org	ganization Invite	25				7/	
Organization Profile	1. Results								
Organization Personnel     Applicant Event Profiles									
Exploratory Calls	NEW ORGANIZATION INVITE RECORDS 1 RECORDS WITH WARNINGS 0								
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Your import fi	ile is ready to com	mit, but contains errors. You do not have to	o fix these errors, however the re-	cords with errors will not be comm	itted. Click Commit if you are satisf	ied with the import.		COMMIT IMPORT
Events	This import d	ata contains error	s. You may search through the records with	h errors. Click the Cancel button	o close this import and try again v	rith a new file.			CANCEL IMPORT
- Projects				(					
Damages					Step 3	8: Cancel Ir	<b>nport</b> and	k	
Work Orders	■ Records				correct e	rrors on Ex	cel templ	ate.	
🗹 My Tasks 🗸 🗸			SHOT	W RECORDS All	th	on ronost i	mnort	,	
苗 Calendar	Q Search	1	0			chrepear	Προιτ		SHOW/HIDE COLUMNS
Subrecipients V	Row 11	Result	Organization Type	11 Name	Contact First Name	Contact Last Name	Contact Email		It Contact Phone Number
✓ Subrecipient Tasks ✓	2	New	City or Township Government	Birmingham, City of	David	Crockett	dcrockett@birmi	ingham.gov	(334) 555-8974
Resources	3	Error	County Government	Bibb County	Helen	Keller			(334) 587-8952
	10 -	Showing 1 to 2 of	2 entries		Step 2: er	Identify rors			Previous 1 Next

### Commit Import Confirmation Pop-Up Box

<b>B</b> Grants	Portal	Commit Import
Dashboard     My Organization     Alabama	Import Organization Invi	Do you wish to commit the changes in this import?
<ul> <li>Organization Profile</li> <li>Organization Personnel</li> </ul>	<b>≜</b> Results	This may take several minutes depending on the number of changes.
Applicant Event Profiles	TOTAL RECORDS IMPORTED 2	COMMIT IMPORT D GO BACK CONDS WITH ERRORS 0
Exploratory Calls	NEW ORGANIZATION INVITE RECORDS 2	RECORDS WITH WARNINGS 0
Recovery Scoping Meetings	Your import file is ready to commit and contains no warnings. Review	he data below, then click Commit to process this import.
- Events	If for any reason you do not want to commit this import, you may can	el it by clicking the Cancel button. The original uploaded enved and may be re-submitted when you are ready.
- Projects		Click <b>Commit</b>
- Damages		
Work Order Requests	≡Records	Import
Work Orders	s	NOW RECORDS All
Calendar	Q Search	Ø SHOW(HIPE COL
🚠 Subrecipients 🗸 🗸	Pow là Result di Organization Tune	II Name II Contact First Name II Contact I act Name II Contact Final II Contact Final
🗹 Subrecipient Tasks 💙		Name     Outlact his name     Outlact haine     Outlact haine     Outlact haine     Outlact haine       Name     Outlact his name     Outlact haine     Outlact haine     Outlact haine     Outlact haine
🖋 Utilities 🔷 🗸	2 New City or Township Government	airmingnam, city of David Crockett ucrockett@oirmingnam.gov (334) 555-5974
(C) Resources	3 New County Government	Bibb County Helen Keller NKeller(Bibb, gov (334) 587-8952
Intelligence	10 - Showing 1 to 2 of 2 entries	Previous 1

### Manage Subrecipient Invitations

### Review and Resend invitations



#### Subrecipient Organization Profile

	Portal	🔺 📕 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency     Management Ageny (000-     UELX-K0)	My Organization Profile  Rhode Island Emergency Management Ageny (000-ULBLX-00)	Ł DOWNLOAD
Organization Profile     Organization Personnel     Applicant Event Profiles     Exploratory Calls     Recovery Scoping	General Information       IS ACTIVE?         STATE/TRIBE/TERM       Phode Island Emergency Management Ageny       IS ACTIVE?         TYPE       Step 1: Click       FEMA PA CODE         Drganization Profile       DUNS NUMBER	Yes
Meetings — Events	Recipient Regions >	MANAGE
<ul> <li>Projects</li> <li>Damages</li> </ul>	A PA Administrative Plan >	1 UPLOAD NEW PA ADMIN PLAN
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	A Subrecipient Organization Profiles >	🌣 MANAGE
✓     My Tasks     ✓       ☆     Calendar       •     Cubercipiente     ✓	Step 2: Click to expand Subrecipient Organization Profiles	MANAGE

#### Review Subrecipient Organization Invitation



### Resend Email Activation Link/Resend

	Portal			A 🚺 💄 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency     Management Ageny     (000-     UslLx-00)	Organization Invitation			RESEND × CANCEL
Organization Profile	General Information			
Organization Personnel     Applicant Event Profiles	REQUESTING ORGANIZATION	Rhode Island Emergency Management Ageny		
Exploratory Calls	ORGANIZATION NAME ORG TYPE	Warwick, City of City or Township Government		Click <b>Resend</b>
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	CREATED BY	BLACK, STARLENE		
···· Events	CREATED ON	06/10/2019 08:52 AM AST		
<ul> <li>Projects</li> <li>Damages</li> </ul>	ACCOUNT ACTIVATE LINK	https://grantsportal-uat-site.azurewebsites.net/#organiza	tionrequest/activate/362a872f-7744-4c23-9649-26f8a5a06db7	
Work Order Requests	Contact Information			
My Tasks 🗸	FIRST NAME	Dionne		
🛱 Calendar	LAST NAME	Warwick	Activation Link (can	
击 Subrecipients 🗸 🗸	PHONE NUMBER	(401) 555-1212	copy and paste into	
🗹 Subrecipient Tasks 🗸	EMAIL	DionneW@warwickcity.gov	conarato omail)	
🖌 Utilities 🗸 🗸			separate email)	
Resources				

#### **Cancel Invitation**

	Portal		🗮 🚺 💄 BLACK, STARLE
Dashboard     My Organization     Rhode Island Emergency     Management Ageny (000-     UELX-50)	Organization Invitation		RESEND × CANCEL
···· Organization Profile	General Information		
Organization Personnel	REQUESTING ORGANIZATION	Rhode Island Emergency Management Ageny	
Applicant Event Profiles	ORGANIZATION NAME	Warwick, City of	Click Cancel
Exploratory Calls	ORG TYPE	City or Township Government	
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	CREATED BY	BLACK, STARLENE	
···· Events	CREATED ON	06/10/2019 08:52 AM AST	
···· Projects	ACCOUNT ACTIVATE LINK	https://grantsportal-uat-site.azurewebsites.net/# organization request/activate/362a872f-7744-4c23-9649-26f8a5a06db7	
Damages			
···· Work Order Requests	Contact Information		
Work Orders	FIRST NAME	Dionne	
🗹 My Tasks 🛛 🗸			
苗 Calendar	LAST NAME	Warwick	
🚠 Subrecipients 💙	PHONE NUMBER	(401) 555-1212	
🗹 Subrecipient Tasks 🗸	EMAIL	DionneW@warwickcity.gov	
🗲 Utilities 🗸 🗸			
🕄 Resources			

# Resend Subrecipient Organization Request



# Organization Account Request Email Notification

From: <u>support@pagrants.fema.gov</u> [<u>mailto:support@pagrants.fema.gov</u>] Sent: Thursday, June 20, 2019 3:11 PM Subject: FEMA PA Notification – Workflow Initiation Receipt – Org Account Request

Hello Bob,

Your Organization Account Request was initiated successfully. You will receive another notification whether the request is approved or rejected.

-FEMA PA Support Team FEMA-PA-Grants@fema.dhs.gov

#### Locate Invitations/Requests



#### View Invitation

	Recipient Regions >						
ition 🗸							
Profile	A PA Administrative Plan >						<b>1</b> UP
onnel	-						
	Subrecipient Organization Profiles	*			Step 1: Stat	us should	
	Active Invitations / Requests				he "incor	nnlete"	
	<b>T</b> Filters					inpiece	)
	STATUS	Incomplete		~			
	CREATED DATE	FROM MM/DD/YYYY	₩ TO MM/DD/YYYY	曲			
	<b>?</b> SUBMITTED DATE	FROM MM/DD/YYYY	₩ TO MM/DD/YYYY	<b>#</b>			
	Q Search (?						
	Name	Parent Org		1 Statue	Created On	E Created By	1 Submit
	Bibb County	Alahama	County Government	Invited	06/18/2019 07:00 AM AST	Black Canary	-
	Birmingham D	Alabama	City or Township Government	Invited	06/18/2019 07:00 AM AST	Black, Canary	_
	Shinighan, Sh				00, 10, 2019 01,001 10, 101	Diality currany	
	25 • Showing 1 to 2 of 2 entries						P

#### **Resend Invitation**

6	Grants	Portal			💄 Black, Canary 👻
æ 1	<ul> <li>Dashboard</li> <li>My Organization</li> <li>Alabama</li> </ul>	Organization Invit	ation		RESEND × CANCEL
	Organization Profile Organization Personnel	General Information			
	Applicant Event Profiles	REQUESTING ORGANIZATION	Alabama		
	Exploratory Calls	ORGANIZATION NAME	Bibb County		Click <b>Bosond</b>
	Recovery Scoping	ORG TYPE	County Government		CIICK Reserve
	Meetings	CREATED BY	Black, Canary		
	Projects	CREATED ON	06/18/2019 07:00 AM AST		
	- Damages	ACCOUNT ACTIVATE LINK	https://grantsportal-demo-site.azurewo 8f85-78419a975923	ebsites.net/#organizationrequest/activate/28a5dbae-646e-4a	9e-
	Work Order Requests				
	Work Orders	Contact Information			
	My Tasks 🗸	FIRST NAME	Helen	You can also conv an	id naste into
	Subrecipients	LAST NAME	Keller	an email the activ	ation link

# Approve Submitted Organization Invitation



#### Locate Invitations/Requests



### Identify Submitted Organization



#### Locate Submitted Organization

🕐 Dashboard		
1 My Organization	击 Subrecipient Organization Profiles 🐱	
Organization Profile	Active Invitations / Requests	
Organization Personnel	<b>T</b> Filters	
Applicant Event Profiles	Submitted -	
<ul> <li>Exploratory Calls</li> <li>Recovery Scoping</li> </ul>	CREATED DATE FROM MM/DD/YYY # TO MM/DD/YYY # Note Status is	
Meetings Events	SUBMITTED DATE FROM MM/DD/YYY # TO MM/DD/YYY # Submitted	
Projects	Q Search ?	
Damages	Name I Parent Org I Org Type I Status I atled On I Created By I Submitted O	n
Work Order Requests	Q         Bibb County         Alabama         County Government         Submitted         06/18/2019 07:00 AM AST         Black, Canary         06/18/2019 07:00 AM AST	07:27 AM AST
Work Urders		Desuisus
Calendar	25 • Showing Provide the filtered from 2 total entries)	Previous
Subrecipients 🗸 🗸		
	Click magnifying glass to view information	

#### **Review Organization Information**

#### **Grants Portal** Dashboard Organization Request **My Organization** Alabama **General Information Organization Profile Organization Personnel** REQUESTING ORGANIZATION Alabama **Applicant Event Profiles** ORGANIZATION NAME **Bibb County Exploratory Calls** ORG TYPE **County Government Recovery Scoping** DUNS NUMBER 222222222 Meetings Events EIN NUMBER 87-5555555 Projects SUBMITTED ON 06/18/2019 07:27 AM AST Damages Click here to view WORKFLOW Work Order Requests Work Orders **Contact Information** My Tasks ~ Click on **Click Primary Contact** 🛱 Calendar Subrecipients here to view FIRST NAME Helen
### Approve Submitted Invitation

	Portal			💄 Black, Canary 👻
<ul> <li>Dashboard</li> <li>My Organization</li> <li>Alabama</li> </ul>	✓ Workflow #62	2508		+ APPROVE × REJECT
<ul> <li>Organization Profile</li> </ul>	Workflow Information		Type-Specific Informati	on
Organization Personnel	CLASS	User Account	ORGANIZATION INVITED	Bibb County
Applicant Event Profiles	ТҮРЕ	Org Account Request	ORGANIZATION TYPE	County Gover t
<ul> <li>Exploratory Calls</li> </ul>	DESCRIPTION	Invite Bibb County to join Alabama	PARENT ORGANIZATION NAME	Alabama
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	STATUS	Pending	REQUEST	Click he
Events	CREATED ON	6/18/2019 7:27 am		
- Projects	CREATED BY	Black, Canary	Click	Approve
– Damages				)
Work Order Requests	⊟ Steps >			
Work Orders				
🗹 My Tasks 🗸 🗸	🖀 Reviewers >			
🛗 Calendar				
👬 Subrecipients 💙	Comments >			ADD COMMENT

# Approve Submitted Invitation Pop-Up Box



### **Reject Submitted Invitation**

	Grants	Portal			💄 Black, Canary 👻
€2 1	<ul> <li>Dashboard</li> <li>My Organization</li> <li>Alabama</li> </ul>	✓ Workflow #62	2508		+ APPROVE × REJECT
	Organization Profile	Workflow Information		Type-Specific Informati	on
	Organization Personnel	CLASS	User Account	ORGANIZATION INVITED	Bibb County
	Applicant Event Profiles	ТҮРЕ	Org Account Request	ORGANIZATION TYPE	County Government
	Exploratory Calls	DESCRIPTION	Invite Bibb County to join Alabama	PARENT ORGANIZATION NAME	Alabama
	Meetings	STATUS	Pending	REQUEST	Click here to view
	Events	CREATED ON	6/18/2019 7:27 am		
	Projects	CREATED BY	Black, Canary		Click <b>Reject</b>
	Damages				
	Work Order Requests	≣ Steps >			
	Work Orders				
	] My Tasks 🗸 🗸	A Reviewers			
ਛ	Calendar				
	Subrecipients 🗸 🗸	Comments >			ADD COMMENT

# Reject Submitted Invitation Pop-Up Box



# Add Single Subrecipient Organization



# Add Single Organization



### Add Organization

				_		_							
Black, Canary													
€29   111	Dashboard My Organization	1	Subre	cip	pient Organiz	zat	tion Pro	files	<b>1</b> , IMPC	DRT 🗕	+ NEW ORGAN	ZATION -	<b>'D</b> GO BACK
- 0	Alabama Organization Profile	Q	Alabama / Mar	age S	ubrecipient Organizations						+ Add Invite	∵ S⊦	IOW/HIDE COLUMNS
- A	Applicant Event Profiles		Name	14	Туре	lî	PNP? IT PNP	Click New		State/T	ribe/Territory	Last U	lser Login 🕴
- E	xploratory Calls	Q	Bergin2		County Government		No	Organization and	Ч	Alabam	а		
R	Recovery Scoping	Q	BERGINA		City or Township Government		No		u	Alabam	а		
N	Aeetings	Q	Bibb County		County Government		No	select Add		Alabam	а		
	vents	Q	BURNSA		City or Township Government		No	Calhoun	County	Alabam	а		
P		Q	Calhoun County		County Government		No	Calhoun	County	Alabam	а		
U	Varik Order Dogwoote	Q	CHAFFINSA		City or Township Government		No	Calhoun	County	Alabam	а		
	Nork Orders	Q	CHALUISANTA		City or Township Government		No	Calhoun	County	Alabam	а		
	My Tasks	Q	COTTONA		City or Township Government		No	Calhoun	County	Alabam	а		
	Calendar	Q	DMONTGOMERYA		City or Township Government		No	Calhoun	County	Alabam	а		
	Subrecipients 🗸 🗸	Q	DODDA		City or Township Government		No	Calhoun	County	Alabam	а		
100 C													

# Subrecipient Organization Information



# Subrecipient Organization Contacts

	Portal				💄 Black, Canary 👻
Dashboard     My Organization     Alabama	Alabama / Add Subrecipient O	nt Organization P	rofiles Add S	Subrecipient Organiz	ation 🛇 CANCEL
Organization Personnel     Applicant Event Profiles	Let's add your org     Please follow along in the wize	ganization! ard below.			
Exploratory Calls     Recovery Scoping	1 Basic Information	2 Contact Info 3 Locations	4 Facilities	5 Complete Access Requ	est ← PREV NEXT →
Meetings Events	Primary Location			Mailing Address * <sup>0n</sup>	ly if different
- Projects	ADDRESS 1 *			ADDRESS 1	
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	CITY *			CITY	Step 2:
– wor ⊠ M Ster	D 1:	Alabama	•	STATE	Alabama
🗯 🖙 Comp	olete ZIP CODE *			ZIP CODE	
👛 🛚 Inform	nation county *	Select	•	COUNTY	Select •

# Subrecipient Organization County

	Step 2:	
Grants	Portal *	lack, Canary 🔻
Dashboard     My Organization     Alabama	Subrecipient Organization Profiles Add Subrecipient Organization	⊘ CANCEL
Organization Personnel     Applicant Event Profiles	Let's add your organization!  Please follow along in the wizard below.	
Exploratory Calls     Recovery Scoping     Montinge	Basic Information       2 Contact Info       3 Locations       4 Facilities       5 Complete Access Request	NEXT >
<ul> <li>Events</li> <li>Projects</li> </ul>	Select the Counties where a Facility exists	ATEWIDE
– Damages	County	Ļ
<ul> <li>Work Order Requests</li> </ul>	+ ADD Autauga County	
Work Orders	+ ADD Baldwin County Chatter Click	
🗹 My Tasks 🛛 🗸	+ ADD Barbour County Statewide, Click	
苗 Calendar	XREMOVE         Bibb County         Mark Statewide	
👬 Subrecipients 👻	Blount County Click ADD for each county where a facility exists	82

# **Review Organization Information**

Se Grants Portal								
🚯 Dashboard	I Subrecipie	ent Organiz	ation Protiles Ad	d Subrecipient Organization				
1 My Organization	Alabama / Add Subrecipier	nt Organization						
<ul> <li>Organization Profile</li> <li>Organization Personnel</li> </ul>	Let's add your of Please follow along in the of the second s	organization!						
<ul> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> </ul>	Basic Information	Contact Info	3 Locations 4 Facilities	Complete Access Request				
Recovery Scoping Meetings	Please review the information	n below to ensure everyt	hing is entered correctly. Click the <b>Su</b>	bmit button below to proceed.		Alternate Contact Info		
··· Events	Frinary Contact Info	FIDET NAME	Vollow			Alternate Contact Into	Crowop	
··· Projects		FIRST NAME	Tenow			FIRST NAME	ciayon	
··· Damages		LAST NAME	Pencil			LAST NAME	Sharpener	
··· Work Order Requests		TITLE	Director			TITLE	Assistant Director	
··· Work Orders		PHONE NUMBER	(334) 555-8789			PHONE NUMBER	(334) 555-8788	
🗹 My Tasks 🗸 🗸		EMAIL	pencil@bibbschool.edu	Review		EMAIL	sharpener@bibschool.edu	
🛗 Calendar	Primary Location				n	Mailing Address *Only if different		
👬 Subrecipients 💙		ADDRESS 1	100 Warrior Drive	mormation	<u> </u>	ADDRESS 1	-	
🗹 Subrecipient Tasks 💙		ADDRESS 2	-			ADDRESS 2	-	
🗲 Utilities 💙		CITY	Alabaster					
(C) Resources			Alabaster			GIT		
Intelligence		STATE	Alabama			STATE	Alabama	
		ZIP CODE	35007			ZIP CODE		
		COUNTY	Bibb County			COUNTY	-	
	Counties with Facility							
		COUNTIES	Bibb County					
					N			
				Click <b>Submit</b>				

#### Applicant Receives Access Email

From: <u>support@pagrants.fema.gov</u> [<u>mailto:support@pagrants.fema.gov</u>] Sent: Thursday, June 20, 2019 3:11 PM Subject: FEMA PA Notification – Org Account RequestApproved

Hello Sherry,

Your organization account request has received final approval. You may now log in to the Grants Portal with the temporary username and password:

Username: <a href="mailto:comanager@subrecipientcounty.com">comanager@subrecipientcounty.com</a> Password: LJE2kAvc!%

Please click <u>https://grantee.fema.gov</u> to sign in with your temporary password. You will be required to change your password upon login.

-FEMA PA Support Team

FEMA-PA-Grants@FEMA.DHS.Gov

Applicant clicks hyperlink to set up password

# Submit SF-424



#### Locate Event



#### SF-424 Submission Bar

	Portal					*1	💄 Black, Canary 👻
<ul> <li>Dashboard</li> <li>My Organization</li> </ul>	CONSOLIDATED RESOURCE CENTER	Custom CRC	INCIDENT	TART DATE March 7, 20	19		
Alabama	CITY	Clanton	INCIDE	END DATE March 8, 20	19		
··· Organization Profile	STATE	Alabama	DECLAI	TION DATE March 6, 20	19		
<ul> <li>Organization Personnel</li> <li>Applicant Event Profiles</li> </ul>	ACTIVITY COMPLETION DEADLINE	March 6, 2023  Request Extension	DATE COUNTY	SIGNATED –			
··· Exploratory Calls	PA ADMINISTRATIVE PLAN	+Designate PA Admin Plan					
<ul> <li>Recovery Scoping</li> <li>Meetings</li> <li>Events</li> </ul>	네 Stats/Summary >						
··· Projects	😫 Contacts 🕨						
Damages Work Order Requests	🛎 Event Staff 🔸				~		Ł EXPORT
··· Work Orders							
🗹 My Tasks 🗸 🗸	Affected Counties >		Click	Options,			
🛗 Calendar			thor	coloct			
🚠 Subrecipients 🛛 🗸	🕈 Causes of Damage 🕨		tier	Select			
Subrecipient Tasks 💙			Subm	t SF-424			
🖌 Utilities 🗸 🗸	🗂 SF-424 Submissions 🕨						COPTIONS -
Resources							Submit SF-424
	Project Activity Completion Deadlines					REQUEST A & B	PROJECT EXTENSIONS
	Documents >						

# **Complete Recipient/Estimated Funding**

<b>Grant</b>	s Portal				
<ul><li>Dashboard</li><li>My Organization</li></ul>	Ĝ SF-424				
Alabama ··· Organization Profile ··· Organization Personnel	Recipient Information	RECIPIENT APPLICANT IDENTIFIER			
<ul> <li>Applicant Ever</li> <li>Exploratory Cr</li> </ul>	Step 1: Complete	@ ADDRESS *	123 Main St. Mobile, Alabama 23423	~	
Recovery Scol Meetings	Recipient	2 DIVISION NAME			
<ul> <li>Projects</li> <li>Domagon</li> </ul>	Information	RECIPIENT POC *     APPLICANT CONGRESSIONAL DISTRICT *	Select	*	~
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>		PROGRAM CONGRESSIONAL DISTRICT *		Congressional information can be	
☑ My Tasks ✔	IS THE APPLIC Estimated Funding	ANT DELINQUENT ON ANY FEDERAL DEBT? *	O Yes O No	found at	
👬 Subrecipients 🗸 🗸		FEDERAL *		www.cencus.gov/mycd	J
<ul> <li>Utilities</li> <li>Resources</li> </ul>	Step 2: Complete	STATE *			
Intelligence	Estimated Funding (PDA data if	LOCAL *			
	available)	OTHER *			
		TOTAL	\$0.00		

### Certification and Assurances

	ts Portal		
<ul><li>Dashboard</li><li>My Organization</li></ul>	PROGRAM CONGRESSIONAL DISTRICT	•	
··· Organization Profile	IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT	* () Yes () No	
Organization Personne	Estimated Funding		
Applicant Event Profile	FEDERA	•	
Exploratory Calls			1
Recovery Scoping	Step 1: Select		
Meetings	Authorizod	E *	
··· Events	AULIIOIIZEU	•	
··· Projects	Representative	*	1
··· Damages			]
··· Work Order Requests	PROGRAM INCOM		
··· Work Orders	τοτ	AL \$0.00	
🗹 My Tasks 💊			
🛱 Calendar	Certifications, Assurances, and Signature		
👬 Subrecipients 💊	AUTHORIZED REPRESENTATIV	* Select •	
🗹 Subrecipient Tasks 🍾	By signing this application, I certify (1) to the statements contain	ed in the list of certifications** and (2) that the statements herein are true, complete and accurate to the best of i	ny knowledge. I also provide the required assurances** and
🎤 Utilities 🔷	agree to comply with any resulting terms if I accept an award. I a	m aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or adminis	rative penalties. (U.S. Code, Title 218, Section 1001)
Resources			
Intelligence	** The list of certifications and assurances, or an internet site wi	ere you may obtain this list, is contained in the announcement or agency specific instructions.	
····	SIGNATURE * Signature here	CLICK TO SIGN SIGNED DATE 06/19/2019	
	Step 2: Review certification and click to agree		
	5		89

#### Signature of SF-424

<b>Grants</b>	Portal		🔺 🚺 🛛 💄 Black, Canary 👻
Dashboard     My Organization     Alabama     Organization Profile	PROGRAM CONGRESSIONAL DISTRICT *	 ○ Yes ○ No	
··· Organization Personnel	Estimated Funding		
<ul> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> </ul>	FEDERAL *		
Recovery Scoping Meetings	STATE *		
- Events	LOCAL *		
<ul> <li>Projects</li> <li>Damages</li> </ul>	OTHER *		
Work Order Requests	PROGRAM INCOME *		
Work Orders	TOTAL	\$0.00	
<ul> <li>✓ My Tasks</li> <li>✓</li> <li>✓</li> <li>✓</li> <li>✓</li> <li>✓</li> <li>✓</li> </ul>	Certifications, Assurances, and Signature	Select	Y.
<ul> <li>✓ Subrecipient Tasks ✓</li> <li>✓ Utilities ✓</li> </ul>	By signing this application, I certify (1) to the statements contained in t agree to comply with any resulting terms if I accept an award. I am award	he list of certifications** and (2) that the statements herein are true, complete and accurate to the best c re that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or admir	f my knowledge. I also provide the required assurances** and istrative penalties. (U.S. Code, Title 218, Section 1001)
Resources     Intelligence	** The list of certifications and assurances, or an internet site where yo	u may obtain this list, is contained in the announcement or agency specific instructions.	
	SIGNATURE * Signature here	CLICK TO SIGN	
		Click on <b>Click to Sign</b>	SUBMIT SUBMIT

#### Signature of SF-424 Pop-Up Box

B Gran	Step 1: Enter Name	Sign SF-424		×
My Organization		PROGR Print Name *		
Organization Profile	IS THE APPLICAN	T DELINI Signature Style *	Allura	•
Organization Personr	Step 2: Select Font		Example: allura	
Applicant Event Profi	Style	Enter Password *		- 1 I
Exploratory Calls				
Meetings				→ SIGN S CANCEL
	Step 3: Enter Grants	LOCAL *	\$0.00	
	Portal Password	OTHER *	\$0.00	
	T OT CALL ASSWOLD	PROGRAM INCOME *	\$0.00	
		тотац		
🗹 My Tasks 🗸 🗸			Step 4: Click Sign	
🛗 Calendar	Certifications, Assurances, and Signatu			
Subrecipients Y		AUTHORIZED REPRESENTATIVE *	Black, Canary	•
🗹 Subrecipient Tasks 🌱	By signing this applicati	on, I certify (1) to the statements contained in the	e list of certifications** and (2) that the statements herein are true, complete and	accurate to the best of my knowledg
🌽 Utilities 🔷 👻	agree to comply with an	y resulting terms if I accept an award. I am aware	e that any false, fictitious, or fraudulent statements or claims may subject me to o	riminal, civil, or administrative penal
B Resources	I AGREE ** 🚱			
	** The list of certification	nns and assurances, or an internet site where you	may obtain this list, is contained in the announcement or agency specific instruc	tions.
	SIGNATURE * Signature h	iere	CLICK TO SIGN	06/19/2019

#### Signature of SF-424 Pop-Up Box

	Portal		🔺 🚺 💄 Black, Canary 👻
🕐 Dashboard		AL-UTZ	
▲ My Organization	PROGRAM CONGRESSIONAL DISTRICT *	AL-all	
··· Organization Profile	IS THE APPLICANT DELINQUENT ON ANY FEDERAL DEBT? *	🔿 Yes 🖲 No	
···· Organization Personnel	Estimated Funding		
Applicant Event Profiles	FEDERAL *	\$25,000,000.00	
Exploratory Calls	APPLICANT *	\$3,125,000.00	
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	STATE *	\$3,125,000.00	
··· Events	LOCAL *	\$0.00	
<ul> <li>Projects</li> <li>Damages</li> </ul>	OTHER *	\$0.00	
··· Work Order Requests	PROGRAM INCOME *	\$0.00	Click Submit
··· Work Orders	TOTAL	\$31,250,000.00	Click Submit
🗹 My Tasks 🗸 🗸			
🛗 Calendar	Certifications, Assurances, and Signature		
👬 Subrecipients 🗸 🗸	AUTHORIZED REPRESENTATIVE *	Black, Canary *	
🗹 Subrecipient Tasks 🍾	By signing this application, I certify (1) to the statements contained in t	he list of certifications** and (2) that the statements herein are true, complete and accurate to the best of m	y knowledge. I also provide the required assurances** and
🔑 Utilities 🔷 🗸	agree to comply with any resulting terms if I accept an award. I am award	are that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administ	ative penalties. (U.S. Code, Title 218, Section 1001)
🕞 Resources	I AGREE ** (?)		
Intelligence	** The list of certifications and assurances, or an internet site where yo	u may obtain this list, is contained in the announcement or agency specific instructions.	
۲	SIGNATURE * Canary Black	CLICK TO SIGN	

#### Download SF-424 Report

	Portal				🔺 🚺 🔹 Black, Canary 👻
Dashboard     My Organization     Alabama	Event Details Submitted SF-424			×	ANCEL SUBMISSION
Organization Personnel Applicant Event Profiles	A This SF-424 submission is currently pending review by FE	MA Event Leade	ership.		
Exploratory Calls	i Submission Information				
Recovery Scoping Meetings	Event	4419DR-AL (4419	9DR)		Click Download
Events	Recipient	Alabama			
···· Projects	Date Submitted	06/19/2019 02:0	4 PM AST		SF-424 Report
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	Submitted By	Black, Canary			
····· Work Orders	Status	Pending			
🗹 My Tasks 🗸 🗸					
🛱 Calendar	🖞 Submitted SF-424				
🚠 Subrecipients 🗸 🗸				OMB Numb	er: 4040-0004
🗹 Subrecipient Tasks 💙				Expiration Dat	e: 12/31/2019
🌾 Utilities 🛛 👻	Application for F	ederal Assistance S	F-424		
🗐 Resources	1. Type of Submiss	ion:	2. Type of Application:		
Intelligence	Preapplication     Application		Continuation	If Revision, select Appropiate letter(s): N/A	

<b>B</b> Grants	Portal	Download SE 424 E	leport	×
🕐 Dashboard		Dowilload SF-424 F	report	
1 My Organization		SF-424 Report generated suc	ccessfully.	MISSION 🛃 DOWNLOAD
Organization Profile			🛃 DOWNLOAD SF-424 REPORT	CLOSE
Organization Personnel	A This SF-424 submission	h is currently penaing		J.
- Applicant Event Profiles				
- Exploratory Calls	i Submission Information			
Recovery Scoping		Event	44190 Click Download	
meenings				
Events		Recipient	Alabar SF-424 Report	
- Projects		Date Submitted	06/19/2019 02:04 PM AST	
Damages		Submitted By	Plack Canany	
Work Order Requests		Submitted by	Black, Gallary	
Work Orders		Status	Pending	
🗹 My Tasks 🗸 🗸				
🛗 Calendar	🖞 Submitted SF-424			
Subrecipients 💉				OMB Number: 4040-0004



<b>B</b> Grants	s Portal	Download OF 404 F	) or out	×	
🕐 Dashboard		Download SF-424 F	report		
1 My Organization	4419DR-AL (4419DR) / Submitted	SF-424 Report generated suc	ccessfully.	MISSION	L DOWNLOAD
Organization Profile			🛃 DOWNLOAD SF-4	24 REPORT S CLOSE	
Organization Personnel	A This SF-424 submission	h is currently penaing	g review by FEIVIA Event L	eadersnip.	
- Applicant Event Profiles					
Exploratory Calls	i Submission Information				
Recovery Scoping Meetings		Event	4419DR-AL (4419DR)		
- Events		Recipient	Alabama	Click <b>Close</b>	
- Projects		Date Submitted	06/19/2019 02:04 PM AST		
— Damages		Submitted By	Black, Canary		
Work Order Requests		Status	Pending		
🗹 My Tasks 💙					
🛗 Calendar	Submitted SF-424				
🕂 Subrecipients 🗸 🗸				OMB Number: 40	40-0004

# Review SF-424 After Submittal



#### Locate Event



#### SF-424 Submission Bar

<b>Grants</b>	Portal		🜲 🚺 🛛 💄 Black, Canary 👻
🕢 Dashboard			
1 My Organization	😤 Contacts >		
Organization Profile			
Organization Personnel	😩 Event Staff ゝ		🛓 EXPORT
Applicant Event Profiles			
Exploratory Calls	Affected Counties >		
Recovery Scoping			
Meetings	✤ Causes of Damage >	Click <b>Options</b> ,	
- Events		then select <b>View</b>	
<ul> <li>Projects</li> </ul>	📋 SF-424 Submissions 🔸	Latest Version	🗢 OPTIONS 🗸
– Damages			Q View Latest Version
- Work Order Requests	Project Activity Completion Deadlines		REC Download SF-424 Report
<ul> <li>Work Orders</li> </ul>			IIII Submit SF-424
🗹 My Tasks 🗸 🗸	Documents >		
📅 Calendar			
🕂 Subrecipients 🗸 🗸			

### Download SF-424 Report

	Portal				🔺 🚺 🛛 💄 Black, Canary
Dashboard     My Organization     Alabama	Event Details Submitted SF-424				X CANCEL SUBMISSION
Organization Personnel     Applicant Event Profiles	A This SF-424 submission is currently pending review by FE	MA Event Leade	ership.		
Exploratory Calls	i Submission Information				0
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Event	4419DR-AL (4419	9DR)		Click Download
···· Events	Recipient	Alabama			
···· Projects	Date Submitted	06/19/2019 02:0	4 PM AST		SF-424 Report
Damages	Submitted By	Black, Canary			
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	Status	Pending			
My Tasks 🗸 🗸					
苗 Calendar	🖞 Submitted SF-424				
🚠 Subrecipients 🗸 🗸				OMB N	Number: 4040-0004
🗹 Subrecipient Tasks 💙	Application for E	adaral Assistance S	E 404	Expiration	n Date: 12/31/2019
🎤 Utilities 🛛 🗸	Application for F	ion:	2. Type of Application:		
[€] Resources			New New	If Revision, select Appropiate letter(s):	
Intelligence	✓ Application		Continuation	N/A	

<b>B</b> Grants	Portal	Download SE 424 E	leport	×
🕐 Dashboard		Dowilload SF-424 F	report	
1 My Organization		SF-424 Report generated suc	ccessfully.	MISSION 🛃 DOWNLOAD
Organization Profile			🛃 DOWNLOAD SF-424 REPORT	CLOSE
Organization Personnel	A This SF-424 submission	h is currently penaing		J.
- Applicant Event Profiles				
- Exploratory Calls	i Submission Information			
Recovery Scoping		Event	44190 Click Download	
meetings				
Events		Recipient	Alabar SF-424 Report	
- Projects		Date Submitted	06/19/2019 02:04 PM AST	
Damages		Submitted By	Plack Canany	
Work Order Requests		Submitted by	Black, Gallary	
Work Orders		Status	Pending	
🗹 My Tasks 🗸 🗸				
🛗 Calendar	🖞 Submitted SF-424			
Subrecipients 💉				OMB Number: 4040-0004



<b>B</b> Grants	s Portal			×	
🕐 Dashboard		Download SF-424 F	report	~	
1 My Organization	4419DR-AL (4419DR) / Submitted	SF-424 Report generated suc	ccessfully.	MISSION	A DOWNLOAD
Organization Profile			L DOWNLOAD SF-4	24 REPORT S CLOSE	
Organization Personnel	A This SF-424 submission	h is currently penaing	g review by FEIVIA Event L	_eadersnip.	
- Applicant Event Profiles					
- Exploratory Calls	i Submission Information				
Recovery Scoping Meetings		Event	4419DR-AL (4419DR)		
- Events		Recipient	Alabama	CIICK Close	
- Projects		Date Submitted	06/19/2019 02:04 PM AST		
— Damages		Submitted By	Black, Canary		
<ul> <li>Work Order Requests</li> </ul>		Status	Pending		
Work Orders		Status	rending		
🗹 My Tasks 💙					
🛗 Calendar	Submitted SF-424				
Subrecipients 💉				OMB Number: 40	)40-0004

# Submit RPA on Behalf of Subrecipient



# Submit RPA for Subrecipient



### Submit RPA for Subrecipient

#### Crants Portal

Black,

Dashboard			
1 My Organization	A Your organization has been assigned as the primary Grantee for one or more disasters and those disasters. You may also submit a RPA to FEMA on behalf of any of your subrecipients.	d you have not yet submitted a Request for F	Public Assistance (RPA) to FEMA for each o
Organization Profile     Organization Personnel	<ul> <li>Click here to submit a RPA for your organization.</li> <li>Click here to submit a RPA on behalf of your subrecipients.</li> </ul>		
Applicant Event Profiles		Click for	
<ul> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> </ul>	Your dashboard has no tiles!	Subrecipients	
- Events			
<sup></sup> Projects	The <b>Dashboard</b> is a great place to put the Grants Portal data that you care about the most.		
···· Damages	The Dashboard is made up of tiles that display the most <i>important</i> info about a particular item or set of items in the		
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	system. Any time you find data that you want to keep track of, click "分" at the top of the page or section - a tile will be created for that particular data.		
🗸 My Tasks 🗸			
🛗 Calendar			
击 Subrecipients 🗸 🗸			
✓ Subrecipient Tasks ✓			
🖌 Utilities 🗸 🗸			

# Submit RPA for Subrecipients Wizard

Grants	Portal
Dashboard     My Organization     Alabama	Request Public Assistance
<ul> <li>Organization Profile</li> </ul>	Start         2 General Info         3 Contacts         4 Addresses         5 Other Info         6 Submit
<ul> <li>Organization Personnel</li> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> <li>Events</li> </ul>	<ul> <li>Welcome to the FEMA Request for Public Assistance (RPA) process. Over the next few minutes we will ask you a series of questions regarding your organization, contacts, mailing addresses, and supporting information. Once complete, you will be provided with the opportunity to review your submission and, once you are satisfied, you will then be able to directly submit your RPA to FEMA.</li> <li>Following submission you will receive automatic notifications and will be able to track the progress of your RPA review. If your organization is deemed eligible for Public Assistance by FEMA, you will be automatically notified and will be able to use this system to collaborate with your FEMA partners.</li> <li>Prior to starting this process, you may wish to click here to review your Organization Profile to ensure that all your information is up-to-date.</li> </ul>
<ul> <li>Projects</li> <li>Damages</li> <li>Work Order Requests</li> </ul>	To get started, press the Next button at the botton ← PREV NEXT → ◇ CANCEL
···· Work Orders	All information must entered in the
🗹 My Tasks 🗸 🗸	Organization Profile prior to Click Next
<ul> <li>➡ Calendar</li> <li>♣ Subrecipients </li> <li>✓ Subrecipient Tasks </li> </ul>	beginning RPA submission, to update, click on <b>click here</b>
🎤 Utilities 🛛 🗸	

# Identify Subrecipient & Event


## Identify Primary & Alternate Contacts

_			
9	Grants	Portal	
2	Dashboard	🗹 Request F	Public Assistance
	My Organization	art 2 General Info	3 Contacts 4 Addresses 5 Other Info 6 Submit
	Organization Profile Organization Personnel Applicant Event Profiles Exploratory Calls Recovery Scoping Meetings Events	Please indicate your prima of your request as well as members. If you do not se manage the Contacts curr Primary Contact Name Title	Ary and alternate contacts. These individuals will receive regular notifications and will be able to use this system to track the progress collaborate with your designated FEMA partners. Following submission, you will have the option of specifying additional team e appropriate personnel in the dropdown lists below, or if their email or phone contact information is incorrect, please click here to ently assigned to your Organization Profile.
	Projects Damages Work Order Requests	Email	Step 1: Select Primary Contact
	Work Orders	Alternate Contact	
	) My Tasks 🗸 🗸	Name	Choose Contact
# .#	Calendar Subrecipients 🗸	Title	Step 3:
	Subrecipient Tasks ❤ ′Utilities ❤	Email	Step 2: Select Alternate Cantact
•	Resources		Alternate contact

## Confirm Address

	Grants	Portal
<b>a</b>	Dashboard My Organization	Request Public Assistance
	Organization Profile	t 2 General Info 3 Contacts 4 Addresses 5 Other Info 6 Submit
	Organization Personnel	Please indicate your physical and mailing addresses. These may be the same, of course. These addresses will be used for meeting scheduling and for sending
	Applicant Event Profiles	formal correspondence. Following submission, you will have the option of modifying these addresses. If you do not see appropriate addresses in the dropdown
,	Exploratory Calls	lists below, or if they are incorrect, please click here to manage the Locations currently assigned to your Organization Profile.
	Recovery Scoping	Primary Location CHANGE
	Meetings	Address 1921 Warrior Parkway
	Events	City Alabaster
	Projects	State Alabama
÷	Damages	Review
	Work Order Requests	Zip 35115 Information
	Work Orders	County Bibb County
	My Tasks 🗸 🗸	Mailing Address CHANGE
▦	Calendar	Address 1921 Warrior Parkway Click
	Subrecipients 🗸 🗸	
	Subrecipient Tasks 💙	NEXL
۶	'Utilities 🗸 🗸	State Alabama
10	Resources	Zip 35115
۲	Intelligence 🗸	County Bibb County
		PREV     NEXT     O CANCEL

## Add Other Info (if needed)



## **Review information**

: O General Info O Com	acts () Addresses () Other Info	() Submit	
Please ensure all information listed be	low is accurate before clicking the Submit button at	the bottom of this form. By clicking the Submit button, a notifica	tion
will be sent to FEMA of your organizat	ions desire to receive Public Assistance. In addition, ou will receive additional guidance describing the FE	your designated primary and alternate contacts will receive a MA Public Assistance process.	
General Info			
Acolicant	Bibb County		
			<b>\</b>
Event	4419DR-AL (4419DR)	Stop 1.	
Participated in PDA2	No	Step I.	
Primary Contact		Review	
Name	Keller, Helen		
Title	Mayor	Information	
Emell	hkeller@bib.gov		/
Phone	(334) 587-8952		
Primary Location	x- y		
Address	1921 Warrior Parkway		
	111-1-1		
City	Alabaster		
State	Alabama		
Zip	35115		
County	Bibb County	(	
Mailing Address			Stop 2. (
Address	1921 Warrior Parkway		Step Z. C
City	Alabaster		Subm
State	Alabama		0
	05445		~
Zp	60110		
County	Bibb County		
Other Info			

## **Congratulations Screen**

**Request Public Assistance** 

#### **Grants Portal**

#### Dashboard

#### 1 My Organization

		2
I CI		a

Organization Profile
Organization Personne

- Applicant Event Profiles
- Exploratory Calls
- Recovery Scoping Meetings
- Events
- Projects
- Damages
- Work Order Requests
- Work Orders

#### 🗹 My Tasks

**Congratulations!** Your Request for Public Assistance has been successfully processed and has been submitted to your Recipient Organization for review. Once reviewed by your Recipient Organization it will then be submitted onward to be processed by FEMA.

Over the next several days you will receive additional information on the status of your Request for Public Assistance eligibility review. If your organization is deemed eligible for Public Assistance, you will be assigned a Program Delivery Manager (PDMG) who will serve as your single point of contact for FEMA's Public Assistance program. The PDMG will call you to briefly discuss your disaster damages and set up a face-to-face meeting called the Recovery Scoping Meeting. This meeting is designed to discuss in detail your damages and documentation needed to support your claim.

In preparation for the call with the PDMG, please develop a list of damages your organization has sustained from the event and enter them on the Applicant Event Profile accessible here. Your PDMG will discuss this list with you during the call and emphasize the development of your Damage Inventory using the PA Grants Portal.

Thank you for your submission, and we look forward to working with you and your organization.

Submit Multiple RPAs on Behalf of Subrecipients from Other Grants Management Software



## Download Multiple RPA Template



## Download RPA Template Pop-Up Box



## **Excel RPA Template**



## Upload RPA Template

Black, Canary						
<ul> <li>Dashboard</li> <li>My Organization </li> <li>Alabama</li> </ul>	RPA Import	LOWNLOAD TEMPLATE				
<ul> <li>✓ My Tasks</li> <li>✓</li> <li>✓</li> <li>✓</li> <li>✓</li> </ul>	From this page you can import Requests for Public Assistance (RPAs) from your own grant management system. In order to import RPA download a template of that format here. Once imported the Grants Portal will walk you through validating the data.	As they must be formatted in the RPA ange format. You can				
<ul> <li>Subrecipient Tasks </li> <li>Utilities</li> <li>Document Uploader</li> </ul>	Configuration Import History	Click Import RPAs				
- Export RPA Data - RPA Import	Applicant Import Types >	+ ADD APPLICANT IMPORT TYPE				
Intelligence	PNP Import Types >	+ ADD PNP IMPORT TYPE				

## Identify Event to Upload RPAS



## Commit to Import



## Commit Import Confirmation Pop-Up Box



## Import Results With Errors

	Portal	🔺 🚺 💄 Black, Canary 👻					
<ul> <li>Dashboard</li> <li></li></ul>	RPA Import	Step 1: Check to make sure					
☑ My Tasks ✓ 苗 Calendar	<b>≜</b> Results	no errors					
🚠 Subrecipients 💙	Total Records Imported 1	Records with Errors 1 (4)					
🗹 Subrecipient Tasks 💙	New Records 0	Records with Warnings 0					
Utilities     Document Uploader     Export RPA Data	This import data contains errors. You may search through the records with errors. Click the Cancel button to close this import and try again with a new file.						
RPA Import	■Records Step 2: Error will be T Filters identified with red	Step 3: Cancel Import and					
•	highlight	repeat process					
	Applicant     FEMA PA     EIN     DUNS     Org       Row IF     Name if     County if     Code     If     Number if     Type if     PNP? if	Primary     Primary     Primary     Primary     Alternate     Alternate       Contact     Contact     Primary     Primary     Contact     Contact     Contact     Alternate       PNP     First     Last     Contact     Contact     Phone     Primary Contact     First     Last     Contact     Contact       Type It     Name     Name     Title     Phone     Ext     Email     Name     Name     Title     Phone					
	2 Calhoun Calhoun 89-000089-00 275687458 5568856 County N County	Buggs Bunny Public 3348885555 bbunny@calhoun.gov Elmer Fudd Risk 33488 Works					

## Cancel Import Confirmation Pop-Up

	Portal	Cancel Import			
Dashboard		Saleer import			
My Organization      ✓     Alabama     Alabam	E RPA Import	Do you wish to cancel and discard this import?			
🗹 My Tasks 🗸 🗸		The results below will be saved for later viewing.			
🛱 Calendar	L Results				
Subrecipients 🗸	Total Records Imported	CANCEL IMPORT GO BACK			
🗹 Subrecipient Tasks 🗸	New Records	0			
🎤 Utilities 💎	-				
Document Uploader	This import data contains errors, you may search through the rec	rus with erne and try again with a new nie.			
Export RPA Data		Click <b>Cancel</b>			
RPA Import		Import			
Resources	■ Records				
Intelligence	<b>T</b> Filters				
(6)		Show Pagarda All			
		Primary Primary			
	Applicant EEMA DA EIN	Contact Contact Primary Primary			
	Row 17 Name 11 County 11 Code 11 Number	In Number IT Type IF PNP? IT Type IF Name IF Name IF Title IF Phone IF			
	2 Calhoun Calhoun 89-000089-00 275687 County	458 5568856 County N Buggs Bunny Public 3348885555 Works			

# Submit RPA for your Organization



## Locate Dashboard



## Submit RPA for Subrecipient

#### **Grants Portal** Black, Dashboard 🛕 Your organization has been assigned as the primary Grantee for one or more disasters and you have not yet submitted a Request for Public Assistance (RPA) to FEMA for each o m My Organization Alabama those disasters. You may also submit a RPA to FEMA on behalf of any of your subrecipients. **Organization Profile** Click here to submit a RPA for your organization. **Organization Personnel** Click on **Click here to submit** Click here to submit a RPA on behalf of your subrecipients. **Applicant Event Profiles RPA for your organization Exploratory Calls Recovery Scoping** Your dashboard has no tiles! Meetings Events The Dashboard is a great place to put the Grants Portal data Projects that you care about the most. Damages The Dashboard is made up of tiles that display the most important info about a particular item or set of items in the Work Order Requests system Any time you find data that you want to keep track of, click "2" at the top of the page or section - a tile will be created Work Orders for that particular data My Tasks Calendar Subrecipients Subrecipient Tasks ¥ Utilities

## Start Request Process

#### **Grants Portal**

🕐 Dashboard	
1 My Organization	Request Public Assistance
Organization Profile	1 Start     2 General Info     3 Contacts     4 Addresses     5 Other Info     6 Submit
Organization Personnel	Welcome to the FEMA Request for Public Assistance (RPA) process. Over the next few minutes we will ask you a series of questions regarding your
<ul> <li>Applicant Event Profiles</li> </ul>	organization, contacts, mailing addresses, and supporting information. Once complete, you will be provided with the opportunity to review your submission and,
Exploratory Calls	once you are satisfied, you will then be able to directly submit your RPA to FEMA.
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Following submission you will receive automatic notifications and will be able to track the progress of your RPA review. If your organization is deemed eligible for Public Assistance by FEMA, you will be automatically notified and will be able to use this system to collaborate with your FEMA partners.
- Events	Prior to starting this process, you may wish to click here to review your Organization Profile to ensure that all your information is up-to-date.
<ul> <li>Projects</li> </ul>	To get started, press the <b>Next</b> button at the bottom of this form.
Damages	← PREV NEXT → S CANCEL
Work Order Requests	
<ul> <li>Work Orders</li> </ul>	
🗹 My Tasks 🗸 🗸	Click <b>Next</b>
-	

## Identify Event

Grant	s Portal	1
<ul> <li>Dashboard</li> <li>My Organization</li> <li>Alabama</li> </ul>	🕼 Request Public Assistant	ce
<ul> <li>Organization Profile</li> </ul>	1 Start 2 General Info 3 Contacts	Addresses         5 Other Info         6 Submit
Organization Personnel	Either your organization or one of your subordinate organizat	tions may be eligible to apply for Public Assistance. Below, please indicate the Event for which you
Applicant Event Profiles	are applying for assistance as well as the organization on wh	nose behalf you are applying, as well as confirming the DUNS# and FEMA PA Code (i.e., <i>FIPS Code</i> ).
Exploratory Calls	Also, please indicate whether a Preliminary Disaster Assess required to be considered eligible for Public Assistance.	nent (PDA) has already been prepared and submitted to FEMA. Pre-submission of a PDA is not
Recovery Scoping	Organization Alabama	Sten 1:
Meetings Events	FEMA PA Code	Select Event
<ul> <li>Projects</li> </ul>	DUNS #	
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	Event 4419DR-AL (4419DP)	× -
Work Orders	Participated in PDA? No	
✓ My Tasks ✓		← PREV NEXT → ◎ CANCEL
	Step 2: Click to	Stop 2:
	select <b>Ves or No</b>	Step 3.
	Sciect res of No	Click <b>Next</b>
		128

## Identify Primary & Alternate Contacts



## Primary and Mailing Address



## Add Other Info (if needed)



## **Review information**

Request	Public	Assistance		
t 🕒 General Info	O Cont	acts O Addresses O Other Info	O Submit	
Please ensure all inform will be sent to FEMA of confirmation. Following	ation listed be your organizati submission, yo	ow is accurate before clicking the Submit button at ons desire to receive Public Assistance. In addition, u will receive additional guidance describing the FE	the bottom of this form. By clicking the Submit button, a no typer designated primary and alternate contacts will receive EMA Public Assistance process.	ification a
General Info				
	Applicant	Alabama		
	Event	4419DR-AL (4419DR)		
Partie	signated in PDA2	No		
Primary Contact			Step 1:	
	Name	Black, Canary		
	Title	Grant Manager	Review	
	Emell	canary.black@alabama.gov	Information	
	Phone	(334) 555-2222	Information	
Alternate Contact				
	Name	Abbott, Benjamin		
	Title	Test User		
	Email	babbott@alabama.gov		
	Phone	-		
Primary Location				
	Address	123 Main St.		
	City	Mobile		
	State	Alabama		
	Zip	23423		
	County	Barbour County		
Mailing Address				Step 2: Clic
	Address	123 Main St.		Submit
	City	Mobile		Jubilit
	State	Alabama		
	Zip	23423		//
	County	Barbour County		
Other Info				
	Comments	-		

## **Congratulations Screen**

#### **Grants Portal**

22	Dashboard	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Request Public Assistance
血	My Organization		Request Fublic Assistance
	Organization Profile		Congratulations! Your Request for Public Assistance has been successfully processed and has been submitted to your Recipient Organization for
	Organization Personr	nel	review. Once reviewed by your Recipient Organization it will then be submitted onward to be processed by FEMA.
	Applicant Event Profi	iles	Over the next several days you will receive additional information on the status of your Request for Public Assistance eligibility review. If your organization is deemed eligible for Public Assistance, you will be assigned a Program Delivery Manager (PDMG) who will serve as your single point of contact for FEMA's Public Assistance program. The
	Exploratory Calls		PDMG will call you to briefly discuss your disaster damages and set up a face-to-face meeting called the Recovery Scoping Meeting. This meeting is designed to discuss in detail your damages and documentation needed to support your claim.
	Recovery Scoping Meetings		In preparation for the call with the PDMG, please develop a list of damages your organization has sustained from the event and enter them on the <b>Applicant Event Profile</b> accessible here. Your PDMG will discuss this list with you during the call and emphasize the development of your Damage Inventory using the PA Grants Portal.
	Events		Thank you for your submission, and we look forward to working with you and your organization.
	Projects		
	Damages		
	Work Order Requests	S	
	Work Orders		
	My Tasks	*	
▦	Calendar		
.t.	Subrecipients	*	
	Subrecipient Tasks	*	
۶	Utilities	*	

# Approving RPA



## Locate Workflow Items



## Select RPA To Review



## Determine Eligibility

	Portal			💄 Black, Canary 👻
<ul> <li>Dashboard</li> <li>My Organization </li> <li>Alabama</li> </ul>	✓ Workflow #62	2510		+ ELIGIBLE × INELIGIBLE
✓       My Tasks         ✓       Tasks         ✓       RFIs         ✓       Workflow Items         ✓       Determination Memos         Essential Elements of Information         ➡       Calendar         ➡       Subrecipients         ✓       Subrecipient Tasks	Workflow Information CLASS TYPE DESCRIPTION STATUS CREATED ON CREATED BY	Applicant Eligibility Determination Recipient RPA Eligibility Bibb County for 4419DR-AL (4419DR) Pending 6/18/2019 10:01 am Black, Canary	Type-Specific Information EVENT APPLICANT TYPE PRIMARY CONTACT ALTERNATE CONTACT PHYSICAL LOCATION MAILING LOCATION	A419DR-AL (4419DR) Bibb County County Government Ket Click Eligible 19 Or Ineligible
<ul> <li>Control</li> <li>Resources</li> <li>Intelligence</li> <li>(</li> </ul>	₩ Steps >		RPA COMMENTS	

## Eligible Confirmation Pop-Up Box



## Ineligible Confirmation Pop-Up Box



# Change Subrecipient Point of Contact



## Locate Applicant



## Manage Contacts

	Portal			💄 Black, Canary 🦄	
<ul> <li>Dashboard</li> <li>My Organization</li> <li>Alabama</li> </ul>	Applicant Ever	nt Profile			
<ul> <li>Organization Profile</li> <li>Organization Personnel</li> </ul>	General Information		Event Information		
Applicant Event Profiles	FEMA PA CODE	-	JOB #	4419DR	
Exploratory Calls	NAME	Bibb County	EVENT NAME	4419DR-AL	
	ТҮРЕ	County Government	EVENT TYPE	Disaster	
Meetings	SECTOR	-	INCIDENT TYPE	Tornado	
- Events	STATUS	Pending FEMA RPA Review	INCIDENT LEVEL	3	
Projects	RPA DECISION DATE	-	INCIDENT START DATE	March 7, 2019	
····· Work Order Requests	PROCESS STEP	Pending DIU RPA EMMIE Entry	INCIDENT END DATE	March 8, 2019	
····· Work Orders		As of June 18th, 2019 10:32 AM AST	DECLARATION DATE	March 6, 2019	
🗹 My Tasks 🗸 🗸			DECLARED COUNTIES	Bibb County - June 12th, 2019	
🛗 Calendar			FIXED COST OFFER DECLARATION-WIDE	March 6, 2020	
击 Subrecipients 🗸 🗸			DEADLINE		
🗹 Subrecipient Tasks 🗸	네 Stats/Summary >				
🖌 Utilities 🗸 🗸					
Resources	😩 Contacts >			MANAGE POCS	
	Click Manage POCS				

## Select Primary/Alternate Contacts

- N			-	(	Click to s	select
<b>B</b> Grants Portal		Managa Applicant Event Profile Contacts			Primary POC from	
🙆 Dashboard		Manage Applied	ant Event Prome contacts		Organizatio	n Profile
1 My Organization		Primary POC	Keller, Helen		× ×	
Organization Profile	HISONAL (HISSN) / BIDD COUNTY	Alternate POC	Choose Contact			
Organization Personnel	Seneral Information	Recipient POC	Chr. se Contact		<b>*</b>	
- Applicant Event Profiles	FEMA PA CODE					
Exploratory Calls	NAME	Alternate Recipient POC	ose Contact		*	AL
Recovery Scoping Meetings	ТҮРЕ		,			
Events	SECTOR				🖺 SAVE 🛇 C	ANCEL
Projects	STATUS	chung r Livi	CVV		INCIDENT LEVEL	
Damages	RPA DECISION DATE				ENT START DATE	March 7, 2019
Work Order Requests	Click t	o select	WE ENTY			March 8, 2019
Work Orders	Alternate		m		Click Save	March 6, 2019
My Tasks 💙	Alternate	tion Drof	ilo			Bibb County - June
Calendar	Organiza		lie	FIXED CC	DEADLINE	March 6, 2020
🗹 Subrecipient Tasks 💙						
🍾 Utilities 🗸 🗸	네 Stats/Summary >					
🖸 Resources	La Contacts					
Intelligence						

## Export RPA Data


#### Locate Export of RPA Data



#### Export RPA Data Pop-Up Box



# Assign Recipient POC to Applicant



#### Locate Applicant



#### Manage Contacts

	Portal			💄 Black, Canary 🦄
Dashboard     My Organization     Alabama	Applicant Ever	nt Profile		
<ul> <li>Organization Profile</li> <li>Organization Personnel</li> </ul>	General Information		Event Information	
Applicant Event Profiles	FEMA PA CODE	-	JOB #	4419DR
Exploratory Calls	NAME	Bibb County	EVENT NAME	4419DR-AL
	ТҮРЕ	County Government	EVENT TYPE	Disaster
Meetings	SECTOR	-	INCIDENT TYPE	Tornado
- Events	STATUS	Pending FEMA RPA Review	INCIDENT LEVEL	3
Projects	RPA DECISION DATE	-	INCIDENT START DATE	March 7, 2019
····· Work Order Requests	PROCESS STEP	Pending DIU RPA EMMIE Entry	INCIDENT END DATE	March 8, 2019
····· Work Orders		As of June 18th, 2019 10:32 AM AST	DECLARATION DATE	March 6, 2019
🗹 My Tasks 🗸 🗸			DECLARED COUNTIES	Bibb County - June 12th, 2019
🛗 Calendar			FIXED COST OFFER DECLARATION-WIDE	March 6, 2020
击 Subrecipients 🗸 🗸			DEADLINE	
🗹 Subrecipient Tasks 🗸	₩ Stats/Summary >			
🖌 Utilities 🗸 🗸				
Resources	😩 Contacts >			C MANAGE POCS
(K)				
			Click F	Manage POCS

#### Select Primary/Alternate Contacts

9	Grants	Portal	Manage Applica	nt Event Profile Contacts		×
1	Dashboard My Organization Alabama	4419DR-AL (4419DR) / Bibb County	Primary POC	Keller, Helen	Click to select Recipient POC fro	m
- (	Organization Profile Organization Personnel	General Information	Alternate POC	Choose Contact	Organization Prof	ile
4	Applicant Event Profiles	FEMA PA CODE	Recipient POC	Black, Canary	× *	
E	Exploratory Calls	NAME	Alternate Recipient POC	Choose Contact	¥	AL
N	Meetings	SECTOR			SAVE O CANCE	a
F	Projects	STATUS	Chang I LIVIA NI A No		INCIDENT LEVEL J	
	)amages Work Order Requests	RPA DECISION DATE PROCESS STEP	- Pending DIU RPA EMM		IDENT START DATE MA	rch 7, 201 Irch 8, 201
- V	Work Orders		As of June 18th, 2019 10:32 AM /	4ST	Click Save	rch 6, 201
	My Tasks 🗸	Click	to select	Alternate		b County
	Subrecipients 😽	Re	cipient PC	DC from	FIXED DEADLINE	rch 6, 202
	Subrecipient Tasks 💙 Utilities 🛛 💙	🖩 Stats/Summary : Or	ganizatior	n Profile		
(6)	Resources	🛎 Contacts >				
۲	Intelligence 💙					

## Create/Assign Subrecipients to Regions



#### **Recipient Regions**



#### Create Regions

<u>File Edit View History Bookmarks</u>	<u>T</u> ools <u>H</u> elp		- 0 ×
🚯 Manage Recipient Regions   Gr 🗙	3 FEMA Grants Manager Login X +		
$(\leftarrow)$ > C $(\triangle)$	③ ▲ https://grantsportal-demo-site.azurewebsites.net/#profile/regions/manage/159	110% 🗵 🏠	⊻ III\ 🗊 🗏
Most Visited 📄 From Internet Ex	plorer 🔢 Grants Manager Live 🔛 Grants Manager DEMO 🔇 Grants Portal Demo		
	Portal		± -
Dashboard     My Organization     Alabama	My Organization Profile Manage Recipient Regions	+ ADD REGION	S GO BACK
Organization Personnel	No Recipient Regions have been added.		
Applicant Event Profiles			
Recovery Scoping			
Meetings			<u> </u>
Events		Click Add Regio	n
Projects		Chek Add hegi	
Damages			
Work Order Requests			
Work Orders			
🗹 My Tasks 🗸 🗸			

#### Assign Organizations to Region

Grants	Portal						💄 Black, Ca	nary
Dashboard     My Organization     Alabama	Alabama / Organization Recipie	ation Pro	Step1: Ty Region Na	pe me				ANCEL
Organization Personnel	Recipient Region							
Applicant Event Profiles     Exploratory Calls     Recovery Scoping	Region Name District 1 Assign Organizations to	Region		Step 2:	Select		Step 4: Click <b>Save</b>	
Meetings	<b>T</b> Filters			any r	liters			
- Events	Can be Assigned? Yes	3	×		Primary County	Select		
<ul> <li>Projects</li> <li>Damages</li> </ul>	PNP? All		*		Counties With Facilities	Select		
- Work Order Requests	Q Search	0						
- Work Orders	Organization Name				Primary County	Counties With Facilities	1 PNP? 1 PNP Type	11
🗹 My Tasks 🗸 🗸	+ ASSIGN Bergin2 (22-000000	0)	County Government		Calhoun County	Calhoun County	No	
Calendar	+ ASSIGN BERGINA (00-00000	00)	City or Township Gover	nment	Calhoun County	Calhoun County	No	
Subrecipients V	+ ASSIGN Bibb County		County Government		Bibb County	Bibb County	No	
Subrecipient lasks	+ ASSIGN Bibb County Indepen	dent School District	County Government		Bibb County	Bibb County	No	
Cunico	Ste	ep 3: Assign						

## Edit Regions/Subrecipients Assigned to Regions



#### **Recipient Regions**



#### Edit Region Name

<b>Grants</b>	Portal			💄 Black, Canary
Dashboard     My Organization     Alabama     Organization Profile     Organization Personnel	My Organizati     Alabama / Manage Recipient Regions     Search	on Profile Manage Recipient Regions		+ ADD REGION SO BACK
Applicant Event Profiles	Region Name	J≟ # Organizations	# Active Applicants	
<ul> <li>Exploratory Calls</li> </ul>	OPTIONS - District 1     Edit Region Name	2	1	
<ul> <li>Recovery Scoping</li> <li>Meetings</li> <li>Events</li> </ul>	Manage Assigned Orgs.			Previous 1 Nex
<ul> <li>Projects</li> <li>Damages</li> </ul>	× Remove Region			
Work Order Requests     Work Orders		Click <b>Options</b> and select Edit Region Name		
✓ My Tasks ✓ ★ Calendar				
🕂 Subrecipients 🗸 🗸				
🗹 Subrecipient Tasks 🗸				
🖌 Utilities 🗸 🗸				

#### Edit Region Name Pop-Up Box

6	Grants	s Portal	
æ	Dashboard	Edit Region Name	
Î	My Organization	Alabama / Manage Rec	
	Organization Profile Organization Personnel	Q Search	
	Applicant Event Profiles	Region Name Step 1: Type New	
-	Exploratory Calls	© OPTIONS - District 1 Region Name	
	Recovery Scoping Meetings	10 * Showing 1 to 1 of 1 entries Step 2:	
	Events	Click Save	
	Projects		
	Damages		
	Work Order Requests		
	Work Orders		
	My Tasks 🗸 🗸		
苗	Calendar		
.#	Subrecipients 💙		
	Subrecipient Tasks 🐱		
p	Utilities 🗸 🗸		

#### Edit Assigned Organizations/Applicants

Grants	Portal			💄 Black, Canary
Dashboard      My Organization     Alabama      Organization Profile      Organization Personnel	My Organizatio     Alabama / Manage Recipient Regions     Search	on Profile Manage Recipient Regions		+ ADD REGION SHOW/HIDE COLUMNS
<ul> <li>Applicant Event Profiles</li> </ul>	Region Name	11 # Organizations	# Active Applicants	
<ul> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> <li>Events</li> <li>Projects</li> <li>Damages</li> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	<ul> <li>OPTIONS District 1</li> <li>Edit Region Name</li> <li>Canage Assigned Orgs.</li> <li>Manage Region Admins</li> <li>Remove Region</li> </ul>	2 Click <b>Options</b> and select	1	Previous 1 Nex
My Tasks 🗸 🗸				
dalendar		ivianage Assigned Orgs.		
👬 Subrecipients 🗸 🗸				
Subrecipient Tasks 💙				
🖌 Utilities 🗸 🗸				

#### Edit Assigned Organizations/Applicants



#### Edit Assigned Organizations/Applicants

<b>Grants</b>	s Portal					💄 Black, Canary
Dashboard     My Organization     Alabama     Organization Profile	My Organizat	tion Profile Manage Recip	pient Region Assigned Or	rganizations		CANCE
Organization Personnel	Recipient Region					
<ul> <li>Applicant Event Profiles</li> <li>Exploratory Calls</li> </ul>	Click the + ASSIGN button to assi	ign organizations or the <b>XUNASSIGN</b> button to remov	e organizations from this region. Click the S	Save button below to commit your changes.		Click Save
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Region Name District A				l	CIICK Save
- Events - Projects	Manage Organizations Ass <b>T</b> Filters	igned to Region				
Damages	Assigned to this Region?	All	•	Primary County	Select	
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>	Can be Assigned?	Yes	v	Counties With Facilities	Select	
🗹 My Tasks 🗸 🗸	PNP?	All	¥.			
🛱 Calendar	Q Search 🥝					
Subrecipient Tasks	Organization Name	e .	🚛 Туре	II Primary County	Counties With Facilities	IT PNP? IT PNP Type IT
🖌 Utilities 🗸 🗸	+ ASSIGN Bergin2 (22-00000	000)	County Government	Calhoun County	Calhoun County	No
🕄 Resources	+ ASSIGN BERGINA (00-0000	000)	City or Township Government	Calhoun County	Calhoun County	No
Intelligence	× UNASSIGN Bibb County		County Government	Bibb County	Bibb County	No
<b>@</b>	× UNASSIGN Bibb County Indepe	endent School District	County Government	Bibb County	Bibb County	No
	D UNDO ASSIGN BURNSA		City or Township Government	Calhoun County	Calhoun County	No
	+ ASSIGN Calhoun County		County Government	Calhoun County	Calhoun County	No
	+ ASSIGN CHAFFINSA		City or Township Government	Calhoun County	Calhoun County	No

#### Manage Region Administrators

Grants	Portal			💄 Black, Canary
Dashboard      My Organization     Alabama      Organization Profile      Organization Personnel	My Organizatio     Alabama / Manage Recipient Regions     Search	on Profile Manage Recipient Regions		+ ADD REGION S GO BACK
<ul> <li>Applicant Event Profiles</li> </ul>	Region Name	↓≟ # Organizations	# Active Applicants	
<ul> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> <li>Events</li> <li>Projects</li> <li>Damages</li> </ul>	<ul> <li>OPTIONS - District 1</li> <li>Edit Region Name</li> <li>Manage Assigned Orgs. entries</li> <li>Manage Region Admins</li> <li>X Remove Region</li> </ul>	2	1	Previous 1 Nex
<ul> <li>Work Order Requests</li> <li>Work Orders</li> <li>My Tasks </li> <li>My Tasks </li> <li>Calendar</li> <li>Subrecipients </li> <li>Subrecipient Tasks </li> </ul>		Click <b>Options</b> and select <b>Manage Region Admins</b>		

#### Manage Region Administrator

<b>Grants</b>	Portal		💄 Black, Canary 👻
Dashboard     My Organization     Alabama	My Organization Profile Manage Recipient Region Admin Personnel	+ ADD RE	GIÓN ADMINS D GO BACK
Organization Personnel     Applicant Event Profiles	There is no primary point of contact set for this region. To set a personnel as the primary point of contact for the region, click the Options button next to a personnel on the Manage Assigned Admins list.		
<ul> <li>Exploratory Calls</li> <li>Recovery Scoping Meetings</li> <li>Events</li> </ul>	Region Admins Region Name: District A	Click Add Region Admins	
<ul> <li>Projects</li> <li>Damages</li> <li>Work Order Deguasts</li> </ul>	No Recipient Region admins have been added.		
Work Orders     My Tasks			
🛗 Calendar			
Subrecipient Tasks ¥			

#### Manage Region Administrator

<b>B</b> Grants	sPortal	Add Region A	dmins			×
Dashboard     My Organization     Alabama	My Organization Profile N Alabama / Organization Recipient Regions / Manage Recipient Regio	Region Name Dis	strict A			
Organization Profile	A There is no primary point of contact set for th	Q Search	0			
Applicant Event Profiles	To set a personnel as the primary point of contact for the region, click		Name 🏨	Title 11	Emails	Phones
Exploratory Calls		+ ASSIGN	Abbott, Benjamin	Test User	babbott@alabama.gov (Work)	(224) EEE 2222 Work (Deek)
Recovery Scoping Meetings	Legion Admins	J UNDO ASSIGN	Diack, Canaly	Grant Manager	canary.brack(walabama.gov (work)	(334) 555-2222, WOR (Desk)
Events	Region Name: District A	10 - Show	ving 1 to 2 of <mark>2</mark> entries			Previous 1 Next
Projects	Step 1:					SAVE O CANCEL
Damages	No Recipient Region admin Step 1.					
Work Orders	CIICK Assign					
My Tasks 🗸						
🛗 Calendar					Ste	n 2·
🚠 Subrecipients 👻					Click	52V0
Subrecipient Tasks V					CIICK	Save
Resources						
Intelligence						
8						

#### Set Primary POC For Region

Grants	Portal	🛓 Black, Canary 🤸
Dashboard     My Organization     Alabama	My Organization Profile Manage Recipient Region Admin Personnel	+ ADD REGION ADMINS 5 GO BACK
Organization Profile     Organization Personnel     Applicant Event Profiles     Evaloratory Collis	There is no primary point of contact set for this region.     To set a personnel as the primary point of contact for the region, click the <b>Options</b> button next to a personnel on the <b>Manage Assigned Admins</b> list.	
<ul> <li>Recovery Scoping</li> <li>Meetings</li> <li>Events</li> <li>Projects</li> </ul>	Region Admins Region Name: District A	
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	Name     Jia     Is Region Primary POC?     If     Title     If     Emails     If     Phones     If	Role
- Work Orders	OPTIONS - Black, Canary No Grant Manager canary.black@alabama.gov (Work) (334) 555-2222, Work (Desk)	Subordinate Organization Region Admin
✓ My Tasks ✓	(@) Set Primary POC     (1 entries	Previous 1 Next
Subrecipients V	Click <b>Options</b> and select <b>Set Primary POC</b>	165

#### Set Primary POC Confirmation Pop-Up Box



## Upload PA Administrative Plan



#### Upload PA Admin Plan



#### Document Upload Pop-Up Box

Drag Dashbo	g and drop files or ick to select files	cument will be uploaded to the PA Admin Plan.	×
My Organization     Alabama     Organization Profile     Organization Personne	Alabama General In	Drag and drop a file here, or click here to select a file.	
<ul> <li>Applicant Event Profile</li> <li>Exploratory Calls</li> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	STATE/TR Documents To begin Note: You	Pending Upload uploading a document, either drag and drop a file into the area above or click the area above to upload a file manually. u may not upload the document to the PA Admin Plan that matches an existing document with same document area.	24
<ul> <li>Events</li> <li>Projects</li> <li>Damages</li> <li>Work Order Requests</li> </ul>	<ul> <li>Recipier</li> <li>A PA Adm</li> </ul>	LUPLOAD PENDING DOCUMENT	
Work Orders ✓ My Tasks ・ 苗 Calendar	Subrecipient Organization     Personnel >	n Profiles >	
<ul> <li>Recovery Scoping Meetings</li> <li>Events</li> <li>Projects</li> <li>Damages</li> <li>Work Order Requests</li> <li>Work Orders</li> <li>Subrecipients</li> </ul>	<ul> <li>Recipier</li> <li>A PA Adm</li> <li>Subrecipient Organization</li> <li>Personnel &gt;</li> </ul>	I may not upload the document to the PA Admin Plan that matches an existing document with same document area. ↓ UPLOAD PENDING DOCUMENT	

#### Select File Pop-Up Box



#### Process Document Pop-Up Box



#### **Organization Details**

#### **Grants Portal**

rd		•1
<b>Organization</b> V	Alabama / PA Administrative Plan	<b>alls</b> PA Administrative Plan
nization Profile		
nization Personnel	i General Information	
icant Event Profiles	SLTT Organization	Alabama
oratory Calls	Status	Pending PA Program Manager Review
overy Scoping		
tings	Filename	Public Asssitance Administrative Plan.doc Uploaded on June 18th, 2019 11:46 AM AST by Black, Canary
ts		
ects	Date Submitted	June 18, 2019
2000	Submitted By	Black, Canary
ayes		
Corder Requests		
Orders	Review Form >	
Tasks 🗸		
endar	う History >	Click
recipients 🗸		Review
		Form

## Upload Organization Documents





#### Upload Organizational Documents

	Step 1: Click <b>My</b> Organization to expand	
<b>Grants</b>	Portal	A 🚺 🚨 Black, Canary 🔸
Dashboard      My Organization     Zabarea      Organization Profile      Organization Personnel      Applicant Event Profiles      Exploratory Calls      Resource Scoping	Adama General Information STATE/TRIBE/TERRITORY Alabama TYPE State Government EN NUMBER 88-8888888	IS ACTIVE? YOS FEMA PA CODE - DUNS NUMBER 4444444
··· Eventa	⊕ Recipient Regions >	<b>O</b> MANAGE
·· Projects ·· Damages	A PA Administrative Plan >	▲ UPLOAD NEW PA ADMIN PLAN
··· Work Order Requests ··· Work Orders	A Subrecipient Organization Profiles >	¢ MANAGE
☑ My Tasks ❤ 苗 Calendar	A Personnel >	♦ MANAGE
<ul> <li>Subrecipients </li> <li>Subrecipient Tasks </li> </ul>	♥ Locations >	¢ MANAGE
<ul> <li>/ Utilities</li> <li>Resources</li> </ul>	DU Counties with Facility >	¢ MANAGE
Intelligence	Insurance Profile >	LUPLOAD INSURANCE DOCUMENTS ? HELP
	盒 Applicant Event Profiles >	
	قال Census Population >	
	Documents >	LUFLDAD 🛓 DOWNLOAD + 🔹 MANAGE
		Step 3: Click Upload

#### Add Organizational Documents



#### Upload Organizational Document

<b>B</b> Grants Port	ta <sup>1</sup>	anization Profile Decuments					×	
🕐 Dashboard	Opload Orga							
m My Organization     m     m     My     N     m	File Upload $\leftarrow \rightarrow \lor \uparrow \boxed{1} > 1$	This PC → Desktop → Alabama	~	ර Search Alaba	ma	<u>کک</u> م		
Alabama	Organize 🔹 New fol	der			· ·	?		
Organization Profile	📕 Admin 🏠	Name ^	Date modified	Туре	Size			
Organization Personnel     Genera	📕 Alabama	Copy of Organization_Invites_Import	6/10/2019 12:30 PM	Microsoft Excel W	. 13 KB			2. 
		insurance document	6/10/2019 11:47 A	Microsoft Word D	12 KB			
Applican Ston 1. Clic	k to	> 🗹 💼 Payroll policy	6/19/2019 11:21 A	Microsoft Word D	12 KB			
Step 1. Cite		Pre-Disaster Photos	6/4/2019 11:40 AM	Microsoft Word D	12 KB			
Explorate soloct docu	mont	Public Asssitance Administrative Plan	6/18/2019 11:40 A	Microsoft Word D	12 KB			
Select uocu		RPA	6/4/2019 10:24 AM	Microsoft Word D	12 KB		o upload files	
Recovery		Timesheets	6/4/2019 12:00 PM	Microsoft Word D	12 KB			44
Meetings	Documents	-						
	Downloads						ument area.	
- Events 😯 Rec	h Music							
	- Dictures							
- Projects	E Pictures		5	tep 2:				
A	E Videos							
Damages <b>A</b> PA			l Clio	ck Open				
					- )		GOANGEL	
Work Order Requests								
- Sub				$\wedge$ /				
Work Orders								
	File na	ame: Payroll policy		<ul> <li>✓ All Files</li> </ul>		$\sim$		
🗹 My Tasks 🛛 🗸		an an tair an		Onon	Canco			
Per				Open	Cance			
🛱 Calendar					_			
A second second second								
Subrecipients V								

#### **Document Pending Upload**

<b>Grants</b>	s Porta	1					
A Dashboard		Upload Organization	Profile Documents				×
My Organization	Alabama			have as aliak have to	coloct files		
<ul> <li>Organization Profile</li> <li>Organization Personnel</li> </ul>	General In			nere, or click here to	select mes.		
Applicant Event Profiles	STATE/TR	Documents Pending	Upload				
Exploratory Calls		Q Search	0				
Meetings		14	Filename It	Description 1	Size 11	Category	11
Events	Recipier		Payroll policy.docx		11.3 KB		
Projects Damages	ick <b>Edit</b>	10 • Showing 1 to 1	of 1 entries			Previous 1	Next
Work Order Requests					AD PENDING DOCUM	MENTS	CANCEL
Work Orders	👬 Subrecip						
🗹 My Tasks 🗸 🗸							
苗 Calendar	Personn	nel >					
🚠 Subrecipients 🛛 💙							

#### **Edit Pending Document Information**



#### Upload Documents

50	Grants	s Porta <sup>1</sup>		Drofilo Dooumo	nto			×	
Repeat drag and drop or selecting files to upload more Organization Documents									
	Applicant Event Profiles	Do	cuments Pending	Upload					
	Exploratory Calls	٩	Search	0					
	Recovery Scoping Meetings		Įŝ	Filename 👫	Description 11	Size 11	Category	11	4
	Events	🌒 Recipier 🗸	PEDIT X REMOVE	Payroll policy.docx	Fire Department Overtime/Comp Policy	11.3 KB	Force Account Labor P	ay Policy	
	Projects Damages	A PA Adm	- Showing 1 to 1	of 1 entries			Previous 1	Next	
	Work Order Requests	(			🛓 UPLO	AD PENDIN	G DOCUMENTS	CANCEL	
	Work Orders	🕂 Subrecij		lick <b>Unlo</b> a	d	_			4
	My Tasks 💉		Bon	ding Docu	mont				
蔮	Calendar	Personnel >	Pell						
đ	Subrecipients 🗸 🗸								
## Edit or Remove Organization Documents



## Edit Organizational Document Information



#### Edit Organizational Documents

Grants Porta <sup>1</sup>	ant	×
Dashboard		
Alabama Step 1: Edit	Filename	Payroll policy.docx
Organization Prof information	Description	Fire Department Overtime/Comp Policy
Organization Personnel	Types	All
Applicant Event Profiles     Applicant Event Profiles     Exploratory Calls     Par	Category	× Force Account Labor Pay Policy
Recovery Scoping Meetings		SAVE CHANGES O CANCEL
Events Showing 1 to 1 of 1 entries		
– Damages		Step 2: Click
Work Order Requests		Save Changes
Work Orders		
My Tasks		
Calendar Subrecipients		

#### **Remove Organizational Document**



#### Remove Document Pop-Up Box

0	Gran	ts P	ort	tal		Confirm Doloto	
Ø	) Dashboard						
Ĩ	My Organization	<u> </u>	I M	ama / Manage	aniza	Are you sure you would like to remove this document?	
	Organization Profile				~	VES NO	
	Organization Personne	el	Searc				
	Applicant Event Profile	es		Filename	11	Description	
	Exploratory Calls		EDIT	Payroll policy	/.docx	Fire Department Overtime/Comp Policy 11.3 KB Force Account Pay Policy	
	Recovery Scoping Meetings	10	REMOVE			Click <b>Yes</b>	
	Events	Show	ving 1 to 1	1 of 1 entries			
	Projects						
	Damages						
	Work Order Requests						
	Work Orders						
	My Tasks	~					
ŧ	Calendar						
-	Subrecipients	~					

# Uploading Documents Using the Wizard

Ability to upload documents on Organization, Event, Project and/or Damage level from one place.



#### Locating Document Uploader

Se Grants Portal								
🚯 Dashboard								
	(+) Resources							
🗹 My Tasks 🗸 🗸	Position Assists >							
苗 Calendar								
🕂 Subrecipients 🗸	Job Aids / Guides / Checklists >							
🗹 Subrecipient Tasks 🗸								
🖌 Utilities	Step 1: Click							
Document Uploader	Litilities to expand							
Export RPA Data	Otinties to expand							
- RPA Import								
(I) Resources								
Intelligence								
	Step 2: Click							
	Document Uploader							

## Select Document Upload Location

<b>Grants Portal</b>										
<ul> <li>Dashboard</li> <li>My Organization </li> <li>Alabarna</li> </ul>	Document Uploader									
🗹 My Tasks 🗸 🗸	Use this form to quickly uple	1 Use this form to quickly upload a document to the Grants Portal.								
🛱 Calendar	To specify a destination for the docu indicate your selected upload destine	To specify a destination for the document, make a selection using the controls below. The form will provide you feedback as you make selections. The arrow icon 🖛 will indicate your selected upload destination.								
<ul> <li>Subrecipient Tasks </li> <li>Utilities</li> </ul>	If you are uploading a document for a damage, it is not necessary to select a project after selecting an event profile, but you may Click the Add Document button to complete the upload.									
Document Uploader     Export RPA Data	Organization	Alabama	leave blank for							
- RPA Import	Applicant Event Profile	Search for event Make a selection here to upload to an Applicant Event Profile.	Organization documents							
<ul><li>Resources</li><li>Intelligence</li></ul>	Project	Search for project	•							
Step 3: 0	Click Select	Search for damage	Step 2: Click to select							
Doc	Ument Upload Destination SELECT DOCUMENT	Your organization profile  This is for non-event specific documentation. (Max Size: 100MB)	Project and/or Damage level document location or leave blank for Organization documents							

#### Upload Organizational Document

<b>B</b> Grants Port	ta <sup>1</sup>	repization Profile Decumenta				×	
🕐 Dashboard	Opioad Org	Janization Prome Documents					
1 My Organization	File Upload $\leftarrow \rightarrow \lor \uparrow \blacksquare \diamond$	This PC > Desktop > Alabama	~	C Search Alabama	<u>کک</u> م د		
Alabama	Organize   New for	lder			?		
Organization Profile     Organization Personnel     Genera	📕 Admin 📕 Alabama	Name     Name     Copy of Organization_Invites_Import	Date modified 6/10/2019 12:30 PM	Type Microsoft Excel W	Size 13 KB		1
Applican Step 1: Clic	k to	Insurance document      Insurace document      Insurance document      Insurance document      In	6/10/2019 11:47 A 6/19/2019 11:21 A 6/4/2019 11:40 AM	Microsoft Word D Microsoft Word D Microsoft Word D	12 KB 12 KB 12 KB		
Recovery	ment	<ul> <li>Public Asssitance Administrative Plan</li> <li>RPA</li> <li>Timesheets</li> </ul>	6/18/2019 11:40 A 6/4/2019 10:24 AM 6/4/2019 12:00 PM	Microsoft Word D Microsoft Word D Microsoft Word D	12 KB 12 KB 12 KB	o upload files	44
Meetings	<ul> <li>Documents</li> <li>Downloads</li> <li>Music</li> </ul>					ument area.	
<ul> <li>Projects</li> <li>Damages</li> </ul>	Videos		Clie	ck <b>Open</b>		3 O CANCEL	
<ul> <li>Work Order Requests</li> <li>Work Orders</li> </ul>		Y					
✓ My Tasks ✓	Filer	arme: Mayroll policy		Open	Cancel		
🕂 Subrecipients 🗸							

## **Organization Level Document Upload**

6	Gr	ants	s Portal		
æ	Dashboard		Upload Destination	Your organization profile	
Î	My Organiz	ation 🔍		A This is for non-event specific documentation.	
	Organization	Profile	SELECT DOCUMENT	Payroll policy.docx	
	Organization	Personnel		(Max Size: 100MB)	Step 1: Type
	Applicant Ev	ent Profiles	Filename	Payroll policy.docx	Description of
	Exploratory (	Calls	Description	Fire Department Payroll Policy	Document
	Recovery Sco Meetings	oping	Category Filter	All	Step 2: Click Category
	Events Projects		Category	× Force Account Labor Pay Policy	to select document type
	Damages Work Orde Work Orde My Tasks Calendar	Note	e PII Warning	▲ Personally identifiable information (PII) WARNING In accordance with the Privacy Act of 1974, 5 U.S.C. § 552a, Please ensure sensitive personally identifiable information (PII) has been removed or red uploading this file. This includes social security numbers (SSN), birth date account information, home addresses, or other similar information.	e that any lacted prior to es, financial
	Subrecipie	Ste	p 3: Click Upload		
	Subrecipie		Document to	✓ UPLOAD DOCUMENT TO ORGANIZATION PROFILE	
×	Utilities	Org	anization Profile		100

#### Upload Documents on Damage Level



### Navigation on Document Uploader



# Identify Tasks to Complete



#### Identify Tasks to Complete



## Signing Projects



#### Locate Tasks

6	Grants	s Portal						•	11	▲ -
<b>3</b>	Dashboard	✓ REVIEW Black, Star	Assign	Assign Recipient Contact for McIntosh -	11/08/2017	1d 3h	11/11/2017	//		
-			Recipient	PDMG0404 - 4332DR (4332DR - 404) on	10:18 AM CST					
Ξ	My Organization V		Contact	4332DR-TX (4332DR)						
	Texas (00-25462-00)			Assign Recipient Contact for McIntosh -	11/08/2017	Click Bell	or follo	w		
	My Tasks	Step 1: 0		PDMG0400 - 4332DR (4332DR - 400) on	10:19 AM C	Ctores	100			
	Tasks	My Tas	sks	4332DR-TX (4332DR)		steps	1 & 2			
	RFIs	✓ REVIEW Black, Star	Assign	Assign Recipient Contact for Practice 3 -	11/08/2017	0d 22h	11/11/2017			
		Stop 2:	Recipient	PDMG0147 - 4332DR (4332DR - 147) on	02:46 PM CST					
	Workflow Items	Step Z.	Contact	4332DR-TX (4332DR)						
	Determination Memos	Click Tasks	Assign	Assign Recipient Contact for Glenville -	11/09/2017	0d 2h	11/12/2017			
	Eccontial Elements of		Recipient	PDMG0125 - 4332DR (4332DR - 125) on	11:30 AM CST					
	Information		Contact	4332DR-TX (4332DR)						
		✓ REVIEW Black, Star	Recipient	Pending Recipient Final Review for	11/09/2017	0d 0h	11/11/2017			
-	Subrecipients V		Final Project	[9103] Emergency Protective Measures	01:45 PM CST					
S	Subrecipient Tasks 🗸		Review	on Glenville - PDMG0125 - 4332DR						
				(4332DR - 125) on 4332DR-TX (4332DR)						
Je	Utilities V									
	<b>«</b>	<sub>25</sub> step	3: CIICK	d from 22,411 total entries)				Previous	1	Next
		R	eview							

#### Download Project Report



#### Download Project Report – Pop Up Box

99 Grants	Portal	
Goulants	Dov	vnload Project Report ×
Dashboard		
🏦 My Organization 🗸	Proje	tct Report generated successfully.
Texas	Measures	
🗹 My Tasks 🖂		▲ DOWNLOAD PROJECT REPORT     ⑦ CLOSE
Tasks	A This project is	pending <b>kecipient Final keview</b> .
- RFIS	The damage descriptio	ons and dimensions, scope, and cost must be d by the Recipient.
Workflow Items		Click Download
<ul> <li>Determination Memos</li> </ul>	General Information	
<ul> <li>Essential Elements of</li> </ul>	PROJECT #	9103 APPLICANT Glenville - PDMG0125 -
Information	CATEGORY	B - Emergency Protective Measures 4332DR (4332DR - 125)
击 Subrecipients 🗸 🗸		EVENT 4332DR-TX (4332DR)
🗹 Subrecipient Tasks 🗸	IIILE	Emergency Protective Measures
📕 Utilities 🗸 🗸	ТҮРЕ	Work Completed / Fully Documented
۲	STATUS	Active
	PROCESS STEP	Pending Recipient Final Review As of November 9th, 2017 1:45 PM CST

#### Download Project Report – Pop Up Box



#### Review Project Report

Department of Homeland Security
Federal Emergency Management Agency

#### **General Info**

Project #	9103	Project Type	Work Completed / Fully Documented		
Project Category	B - Emergency Protective Measures	Applicant	Glenville - PDMG0125 - 4332DR (4332DR		
Project Title	Emergency Protective Measures	Event	- 120) 4332DR-TX (4332DR)		

#### **Damage Description and Dimensions**

The Disaster # 4332DR, which occurred between 08/23/2017 and 08/28/2017, caused:

#### Damage # 30713; Emergency Protective Measures (Police, Fire and Operations Departments-EPM)

During the incident period of 8/23/2017 through 8/28/2017, Hurricane Harvey created an immediate threat to the health and

v0

#### Close Project Report – Pop Up Box

6	Crant	Portal			
	Oranic	Do	wnload Project Report		×
636	Dashboard	Droic			
盦	My Organization 🛛 🗸		ect Report generated successfully.		ID BACK 🕹 DOWNLOAD PROJECT REPORT
	Texas	Measures			
	My Tasks		📥 DOWNLOAD PR	OJECT REPORT 🕉 CLO	DSE
	Tasks	A This project is	penaing kecipient rinai keview.	1	
	RFIs	The damage descripti	ons and dimensions, scope, and cost must be approved b	v the Recipient.	
	Workflow Items				
	Determination Memos	General Informa	ation 💿	Click <b>Close</b>	
	Essential Elements of	PROJECT #	9103	APPLICANT	Glenville - PDMG0125 -
	Information	CATEGORY	B - Emergency Protective Measures		4332DR (4332DR - 125)
4	Subrecipients 🗸 🗸			EVENT	4332DR-TX (4332DR)
	Subrecipient Tasks 🗸	IIILE	Emergency Protective Measures		
J.C.	Utilities 🗸 🗸	ТҮРЕ	Work Completed / Fully Documented		
		STATUS	Active		
		PROCESS STEP	Pending Recipient Final Review As of November 9th, 2017 1:45 PM CST		

#### **Approve Project**



#### Approve Project– Pop Up Box



#### Send Back Project– Pop Up Box



## Calendar



#### **Calendar Filters**



#### Month At A Glance



## Listing Of All Activities

	Black, Canary -								
🚯 Dashboard	T Filters >				M	y Calendar			
<u> </u>	< > 🗂 TODAY		June	- 2019	•		CALENDAR ELIST		
🗹 My Tasks 🗸 🗸	Sun	Mon	Tue	Wed	Thu	Fri	Sat		
苗 Calendar									
击 Subrecipients 🗸 🗸									
🗹 Subrecipient Tasks 🗸		2		-		7			
🗲 Utilities 🗸 🗸	2	3	**	0	0		°		
Resources									
Intelligence	9	10	11	12	13	Ĺ	IICK LIST		
	16	17	18	19	20 3:00 PM EC for Alabama (000-00000-00) 3:15 PM RSM for Bibb County (111-11111-11)	21	22		
	23	24	25	26	27	28	29		
	30				4				

All times are displayed in GMT -04:00 Puerto Rico AST

## Listing Of All Activities

Se Grants Portal											
🛱 Calendar											
							? HELP				
TFilters >				My Calendar			τ <sub>ο</sub> Δ				
		-									
		June	• 2019	*		CALENDAR					
Q Search	SHOW/HIDE COLUMNS										
Scheduled Date Ib Type Location Applica			Applicant		County # Attendees						
06/20/2019 03:00 PM AST	EC	Not Applicable	Alabama (0	000-00000-00)	Barbour County	N/A					
10 • S to 1 of 1 entries Clic	k magnify review the	/ing glass t e activity	0			Previous	1 Next				
	SPortal Calendar	S Portal Calendar Calendar Calendar Click magnify review the inform	SPortal Calendar Calendar Calendar Click magnifying glass t review the activity information	SPortal Calendar Filters > Control of TODAY Scheduled Date Control of TODAY Click magnifying glass to review the activity information	SPortal Calendar Calendar Calendar My Calendar My Calendar My Calendar Calendar My Calendar Control Control C	Secretal Calendar Calendar Calendar My Calendar My Calendar My Calendar My Calendar County Co	SPortal Calendar TFilters > My Calendar V Calendar				

## **Detailed Information**

#### **Grants Portal** 2 2 Dashboard A Damage Inventory > MANAGE My Organization ~ Exploratory Call Information ¥ × My Tasks **A** The exploratory call for this applicant is pending completion 🛱 Calendar 06/20/2019 03:00 PM AST NEXT CALL SCHEDULED Subrecipients × 🗹 Subrecipient Tasks 🗸 (800)-320-4330 CONFERENCE PHONE NUMBER Utilities × CONFERENCE PIN 1111 F Resources ADDTL. SCHEDULE --- Intelligence INFORMATION ~ Exploratory Call Log **Exploratory Call Questionnaire** Schedule History No call log entries exist. Projects > ⇒ BULK ASSIGN PROJECT POCS

# Applicant Exploratory Calls



### Locate Subrecipient Exploratory Calls



## **Detailed Information**

#### **Grants Portal** 2 2 Dashboard A Damage Inventory > MANAGE My Organization ~ Exploratory Call Information ¥ × My Tasks **A** The exploratory call for this applicant is pending completion 🛱 Calendar 06/20/2019 03:00 PM AST NEXT CALL SCHEDULED Subrecipients × 🗹 Subrecipient Tasks 🗸 (800)-320-4330 CONFERENCE PHONE NUMBER Utilities × CONFERENCE PIN 1111 F Resources ADDTL. SCHEDULE --- Intelligence INFORMATION ~ Exploratory Call Log **Exploratory Call Questionnaire** Schedule History No call log entries exist. Projects > ⇒ BULK ASSIGN PROJECT POCS

## Add Widgets to Dashboard



#### Locate Widgets

#### **Grants Portal** Dashboard **Resources My Organization** ~ Position Assists > My Tasks × Calendar 曲 Job Aids / Guides / Checklists > Subrecipients ~ 🗹 Subrecipient Tasks 💙 Step 1: Click Intelligence 8 Utilities ¥ to expand (I) Resources Intelligence Widgets « Step 2: Click Widgets

#### Select Widgets

	Portal	Click A	dd To		💄 Black, Canary
🚯 Dashboard	🖶 Widgets	Dasiiu	Uaru		
My Organization ↔     Alabama (000-00000-00)	Q Search				
🗹 My Tasks 🗸 🗸	Preview	me	1ª	Description	11 Sizes
🛗 Calendar		Applicant Status Column Chart		Showing applicant statuses	3x1 4x2
🏦 Subrecipients 🗸 🗸	T ADD TO DASHBOARD				0,1, 1,2
🗹 Subrecipient Tasks 🗸	+ ADD TO DASHBOARD	Applicant Status Table		Showing applicant statuses.	3x2
🗲 Utilities 🛛 🗸	+ ADD TO DASHBOARD	Damage Summary Column Chart		Showing damage summary	2x2
Resources	+ ADD TO DASHBOARD	Damages Line Chart		Showing Damage creation timeline	2x2
Widgets	+ ADD TO DASHBOARD	Event Cost Summary Chart		Showing event cost summary	2x1
•	+ ADD TO DASHBOARD	Outstanding Items		Showing outstanding items	2x1
	+ ADD TO DASHBOARD	Project Location Status Column Chart		Showing project location and status.	2x2, 4x2
	+ ADD TO DASHBOARD	Project Status Table Standard/Speciali	zed	Showing project statuses for Standard/Specialized lanes.	4x2
	+ ADD TO DASHBOARD	Project Status Table Work Completed/F	Fully Documented	Showing project statuses for Work Completed/Fully Documented lanes.	4x2
	+ ADD TO DASHBOARD	Projects Line Chart		Showing Project creation timeline	2x2
	+ ADD TO DASHBOARD	Site Inspection Status Stacked Column	Chart	Showing site inspection status.	3x2
#### Widgets Pop Up Box



#### (Each Widget Pop-Up Box will be slightly different)

#### **Review Widget**



## Add Tiles to Dashboard



#### Filter Items For Tile

98 Grants	Portal			Ste	ep 4: Click ave Icon	Step 3: Click Yellow Star
Dashboard      My Organization      Alabama (000-00000-00)	Subrecip	ient Projecte	Step 1 Expand Fi	: Iters		
☑ My Tasks 🗸	Filters - Filters A	Applied			All Active Subrecipient Projects	- B 🌣 To 75 🖓
Subrecipients	Event	4419DR-AL (4419DR)		Туре	Select	
Organization Profiles	3 Sector	Select		Project Size	All	×
<ul> <li>Organization Personnel</li> <li>Applicant Event Profiles</li> </ul>	Recipient Region	Select		Category	Select	
<ul> <li>Exploratory Calls</li> </ul>	County	Select		? Process Step	× Pending EEI Completion	
<ul> <li>Recovery Scoping</li> <li>Meetings</li> </ul>	Subrecipient	All	*			
- Projects	Status	×Active For PA		Scope Developed By	All	
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>				Has Policy Issue?	Select	
Work Orders	Recipient POC	All	¥	Activity Completion Deadline	All	×
Subrecipient Tasks V				Has RFI	Select	
Resources	Q Search	0	Step 2	: Select		SHOW/HIDE COLUMNS
			Items	to be		
			Filte	ered		

#### Filter Pop-Up Box

<b>B</b> Grant	s Portal	ſ	Cours Filters As			×	
🝘 Dashboard			Save Filters As				
1 My Organization 🗸 Alabama (000-00000-00)	Subrecipient Proje		Name				
🗹 My Tasks 🗸 🗸	Step 1: Rename		Applicant Projects				All Ac
🛗 Calendar	the Filter						
Subrecipients	LIGH	4419DR-AL (441)			SAVE	♦ CANCEL	Selec
<ul> <li>Organization Profiles</li> </ul>	Sector	Select				Project Size	All
Organization Personnel	Perintent Perion	Select				Category	Selec
Applicant Event Profiles	Recipient Region					Category	
Exploratory Calls	🚱 County	Select				Step	×Pe
Recovery Scoping	Subrecipient	All		S	tep 2: Clic	:k	
Meetings	0				Save	d Bv	All
Projects	Status	×Active For PA					
Damages					На	s Policy Issue?	Selec
Work Order Requests	Recipient POC	All			Activ	vity Completion	All
Work Orders						Deadline	
🗹 Subrecipient Tasks 💙						Has RFI	Selec
🔑 Utilities 🔷 👻							
Resources	Q Search	0					

#### Locate Tile



## Release Notes, Help, Feedback and Sign Out



#### Release Notes (System Updates)



Subrecipient Tasks V

#### Review Release Notes

	Crants Review chang	<b>Portal</b> w the latest ges to the	Updates Since Your Last Logon Release Release 5 Sprint 13 (New Release)
	Org Organization Applicant Event Profiles Exploratory Calls Recovery Scoping Meetings Events Projects Damages Work Order Requests Work Orders	i Youro The Dashboard that you care a The Dashboard is made up system. Any time you find data that for that particular data.	Release 5 Sprint 13          Deployed On 05/05/2019         • Grants Portal Specific         • State-Led PA         • State PDMGs now have the ability to conduct Exploratory Calls, Recovery Scoping Meetings, and schedule site inspections and follow-up meetings within the system.         • State Site Inspectors have the ability to perform Site Inspections, including completing Site Inspection Reports.         • Period of Performance (POP) or Activity Completion Deadline.         • Applicants and Recipients have the ability to request an extension for Period of Performance. Upon approval, the new deadline will be applied automatically.         • General Enhancements         • Corrected the issue which cause the 'Damage Inventory Sign-Off' task to be generated incorrectly for Applicant personnel.         • Corrected the error with 'Last Action Date' column under Projects child in the Applicant Profile.
⊠ ##	My Tasks 💉 Calendar		Deployed On 05/06/2019
**	Subrecipients 💙 Subrecipient Tasks 🌱		La DOWNLOAD RELEASE NOTES

#### Print Previous Release Notes

<b>B</b> Grants H	Portal	Undates Since Your Last Logan	×
🝘 Dashboard		opuares since rour Last Logon	
My Organization Rhode Island Emergency Management Ageny (000-	A Your organization those disasters. You r	Release S Sprint 13 New Release	lic Assistance (RI
- Organization Profile	Click here to subm		
Organization Personnel	Click here to subn	Release 5 Sprint 13 🔺	
Applicant Event Profiles		Deployed On 05/05/2019	
Exploratory Calls		Grants Portal Specific     State Led PA	
Recovery Scoping	i Your da	<ul> <li>State-Let FA</li> <li>State PDMGs now have the ability to conduct Exploratory Calls, Recovery Scoping Meetings, and schedule site inspections a follow-up meetings within the system.</li> </ul>	nd
weetings		State Site Inspectors have the ability to perform Site Inspections, including completing Site Inspection Reports.	
- Events	The Dashboard	<ul> <li>Period of Performance (POP) or Activity Completion Deadline.</li> </ul>	
- Projects	that you care al	<ul> <li>Applicants and Recipients have the ability to request an extension for Period of Performance. Upon approval, the new deadlin will be applied automatically.</li> </ul>	ne
Damages	The Dashboard is made up o	General Enhancements     Corrected the issue which cause the 'Damage Inventory Sign-Off' task to be generated incorrectly for Applicant personnel	
	system.	<ul> <li>Orrected the error with 'Last Action Date' column under Projects child in the Applicant Profile.</li> </ul>	
- Work Orders	for that particular data.		
		Hotfix #1 🗸	
🗹 My Tasks 🛛 🗡		Deployed On 05/06/2019	
🛗 Calendar			
🕂 Subrecipients 🗸		S CLOS	
🗹 Subrecipient Tasks 🗸			
		Click Download	
		Release Notes	

#### Print Previous Release Notes Pop-Up Box



#### Assistance



Damages

Work Order Requests

Work Orders

Subrecipient Tasks V

#### Email Assistance For General Help



#### Email for General Help

E 5 0 ↑ ↓ \$ + +	Requesting Assistance with Grants Portal - Message (HTML)	
File Message Insert Options Format Text Review Help Acrobat	Q Tell me what you want to do	
As Cut Copy Paste ClipboardCalibri< 11	Attach Attach Signature File + Item + + Include + Tags 5	~
To     FEMA-PA-Grants       Cc     Cc       Send     Subject   Requesting Assistance with Grants Portal		
Dear Support Staff,		
The functionality I need help with is:		

#### **Request Assistance For Current Page**



#### Email For Assistance on Current Page

- 🖬 ち び ↑ ↓ \$ * *	Requesting Assistance with Grants Portal - Message (HTML)	
File Message Insert Options Format Text Review Help Acrobat	${ig Q}$ Tell me what you want to do	
Cut       Calibri       11       A       A       IE       IE       A <t< td=""><td>Attach Attach Signature File - Item Include Include Includ</td><td>^</td></t<>	Attach Attach Signature File - Item Include Include Includ	^
To To To To To		
Send Subject Requesting Assistance with Grants Portal		
Dear Support Staff,		
I was on the page <u>https://grantee.fema.gov/#dashboa</u>	ard	
The functionality I need help with is:		

### **Grants Portal Hotline:**

# (866) 337-8448



#### Provide Change Requests To Grants Portal



#### Provide Change Requests Pop-Up Box

Bashboard	Porta Instructions for change requests.	
My Organization Alabama (000-00000-00)           ✓             My Tasks           ✓             My Tasks           ✓             My Tasks           ✓             My Tasks           ✓             Calendar               Calendar               Organization Profiles	<ul> <li>Stats / S</li> <li>All non-FEMA employees that are experiencing an issue with or have identified an opportunity for improvement in the new CRM tool should email their suggestion to FEMA-PA-Grants@fema.dhs.gov</li> <li>Once you have nomitted your change request, the support team will review the submission for completeness and impacts, and the work stream leads with adicate the recommendation, and implement agreed upon solutions.</li> <li>A D</li> </ul>	
Step 1 hyperlin	CLOSE	
Recovery Scoping     Meetings     Projects	E Damage Description and Dimensions →     Step 2: Click	
<ul> <li>Damages</li> <li>Work Order Requests</li> </ul>	\$ Scope & Cost Summary >	
Work Orders ☑ Subrecipient Tasks ❤		



